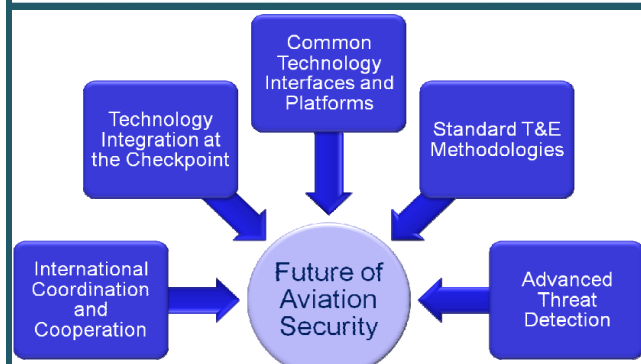
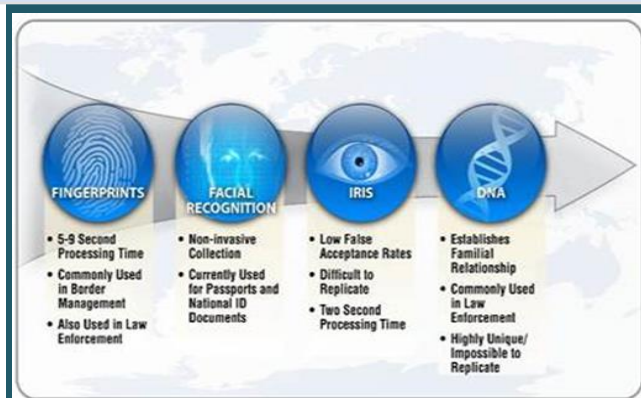


2015-2022

# Global Homeland Security & Public Safety Industry, Technologies Market



***Global Homeland Security &  
Public Safety Industry,  
Technologies Market  
2015-2022***

*January 2015*

## Table of Contents

<b>1</b>	<b>Executive Summary</b> .....	<b>36</b>
1.1	Major Findings.....	36
1.2	Major Conclusions.....	39
1.3	Global Homeland Security & Public Safety Market by Technology – 2015-2022 .....	47
1.3.1	Global HLS & Public Safety Market Size [\$B] by Technology – 2015-2022.....	47
1.3.2	Global HLS & Public Safety Market Dynamics by Technology .....	50
<b>2</b>	<b>The Homeland Security &amp; Public Safety Industry</b> .....	<b>52</b>
2.1	The Market Timeline – 2001-2022 .....	52
2.2	The Globalization of the Homeland Security & Public Safety Business.....	53
2.3	Classification of the Industry Business and Industrial Activities .....	53
2.4	Forces that Shape the Public Safety and Homeland Security Industry & Markets .....	54
2.5	Vendor – Government Relationship .....	58
2.6	Vendor – Client Relationship.....	61
2.7	Barriers to Market Entry.....	62
2.8	The Industry Supply-Side & Demand-Side Analysis .....	63
<b>3</b>	<b>Homeland Security &amp; Public Safety Industry: Business Models &amp; Strategies</b> .....	<b>68</b>
3.1	Variable Economic Conditions .....	68
3.2	Market Tiers .....	68
3.3	Defense Primes & Mega Corporations’ Inroads into the Market.....	68
3.4	Entry Strategies toward the Homeland Security & Public Safety Arena.....	69
3.5	Homeland Security & Public Safety Price Elasticity .....	71
3.6	Homeland Security & Public Safety Industry: Mergers and Acquisitions (M&A).....	72
<b>4</b>	<b>Global Homeland Security &amp; Public Safety Market by Technology – 2011-2022</b> .....	<b>75</b>
4.1	Market Size .....	75
4.2	Market Dynamics.....	78
<b>5</b>	<b>HLS and Public Safety Big Data Market – 2015-2022</b> .....	<b>80</b>
5.1	Market & Technology Background .....	80
5.2	HLS and Public Safety Big Data.....	81
5.2.1	Access and Delivery Infrastructure .....	81
5.2.2	Data Centric Access Control.....	82
5.2.3	Access Control.....	82
5.2.4	Access Control in Databases.....	82
5.2.5	Encryption Prescribed Access Control.....	82

5.2.6	Trusted Bootstrapping.....	83
5.2.7	HLS and Public Safety Big Data Analytics .....	83
5.3	Big Data: HLS and Internal Security Applications .....	84
5.4	HLS and Public Safety Big Data Industry: SWOT Analysis .....	86
5.4.1	Strengths .....	86
5.4.2	Weaknesses .....	87
5.4.3	Opportunities.....	87
5.4.4	Threats.....	88
5.5	HLS and Internal Security HLS and Public Safety Big Data Market – 2015-2022.....	89
5.5.1	HLS and Public Safety Big Data Market Drivers .....	89
5.5.2	HLS and Public Safety Big Data Market Inhibitors .....	89
5.5.3	Consolidated Market – 2015-2022 .....	90
5.5.4	Market Dynamics – 2015-2022 .....	91
5.5.5	Market Breakdown – 2015-2022 .....	92
5.5.6	Sales – 2015-2022.....	93
5.5.7	After-Sale Maintenance, Upgrade and Refurbishment Revenues – 2015-2022.....	95
<b>6</b>	<b>Bio-Agents &amp; Infectious Disease Detection Homeland Security &amp; Public Safety Market – 2015-2022 .....</b>	<b>97</b>
6.1	Market Background .....	97
6.2	Bio-Detection Technologies .....	99
6.2.1	Sampling the Environment.....	99
6.2.2	Bio-Detectors in a Multitude of Ambient Settings .....	100
6.2.3	Bio-Detection Triggering .....	100
6.2.4	Sample Collection .....	100
6.2.5	Bio-Particle Detectors .....	101
6.2.6	Bio-Agent Identification .....	102
6.2.7	National Biosurveillance Systems.....	104
6.3	Bio-Agents & Infectious Disease Detection: Homeland Security & Public Safety Applications .....	107
6.4	Bio-Agents & Infectious Disease Detection: Business Opportunities & Challenges.....	112
6.5	Bio-Agents & Infectious Disease Detection Homeland Security & Public Safety Industry: SWOT Analysis.....	113
6.5.1	Strengths .....	113
6.5.2	Weaknesses .....	114
6.5.3	Opportunities.....	115
6.5.4	Threats.....	116
6.6	Homeland Security & Public Safety Bio-Agents & Infectious Disease Detection Market – 2015-2022 .....	116
6.6.1	Bio-Agents & Infectious Disease Detection Market Drivers .....	116
6.6.2	Bio-Agents & Infectious Disease Detection Market Inhibitors .....	118
6.6.3	Consolidated Market – 2015-2022 .....	119

6.6.4	Market Dynamics – 2015-2022 .....	120
6.6.5	Market Breakdown – 2015-2022 .....	121
6.6.6	Sales – 2015-2022.....	122
6.6.7	After-Sale Maintenance, Upgrade and Refurbishment Revenues – 2015-2022.....	123
<b>7</b>	<b>Biometrics Homeland Security &amp; Public Safety Market – 2015-2022 ...</b>	<b>125</b>
7.1	Biometric Market & Technology background.....	125
7.2	Multimodal Biometric Systems .....	128
7.3	Homeland Security & Perimeter Security Applications.....	128
7.4	Biometrics: Business Opportunities & Challenges .....	130
7.5	Biometrics Homeland Security & Public Safety Industry: SWOT Analysis.....	131
7.5.1	Strengths .....	131
7.5.2	Weaknesses .....	132
7.5.3	Opportunities.....	132
7.5.4	Threats.....	133
7.6	Homeland Security & Public Safety Biometrics Market – 2015- 2022 .....	134
7.6.1	Biometrics Market Drivers.....	134
7.6.2	Biometrics Market Inhibitors.....	136
7.6.3	Consolidated Market – 2015-2022 .....	137
7.6.4	Market Dynamics – 2015-2022 .....	138
7.6.5	Market Breakdown – 2015-2022 .....	139
7.6.6	Sales – 2015-2022.....	140
7.6.7	After-Sale Maintenance, Upgrade and Refurbishment Revenues – 2015-2022.....	142
<b>8</b>	<b>C2/C4ISR Systems HLS &amp; Public Safety Market – 2015-2022 .....</b>	<b>144</b>
8.1	Scope.....	144
8.2	Market & Technology Background .....	145
8.3	C2/C4ISR Systems: Business Opportunities.....	151
8.4	C2/C4ISR Systems HLS & Public Safety Industry: SWOT Analysis.....	151
8.4.1	Strengths .....	151
8.4.2	Weaknesses .....	152
8.4.3	Opportunities.....	153
8.4.4	Threats.....	153
8.5	HLS & Public Safety C2/C4ISR Systems Market – 2015-2022 .....	154
8.5.1	C2/C4ISR Systems Market Drivers.....	154
8.5.2	C2/C4ISR Systems Market Inhibitors.....	156
8.5.3	Consolidated Market – 2015-2022 .....	156
8.5.4	Market Dynamics – 2015-2022 .....	157
8.5.5	Market Breakdown – 2015-2022 .....	158
8.5.6	Sales – 2015-2022.....	159
8.5.7	After-Sale Maintenance, Upgrade and Refurbishment Revenues – 2015-2022.....	161

<b>9</b>	<b>Chemical, Hazmat &amp; Nuclear Detection HLS &amp; Public Safety Market – 2015-2022</b>	<b>163</b>
9.1	Technology Background	163
9.1.1	Scope	163
9.1.2	Chemical Agent Detection technologies	163
9.1.3	Nuclear/Radiological Detection Technologies	164
9.1.3.1	The Advanced Spectroscopic Portal (ASP)	164
9.1.3.2	Human Portable Radiation Detection Systems (HPRDS) Program	164
9.1.3.3	Nuclear- Radiological People Screening Portals	164
9.2	Market Background	165
9.2.1	Chemical Plant Security	165
9.2.2	Nuclear/Radiological Detection Markets	166
9.3	Chemical, Hazmat & Nuclear Detection: Business Opportunities & Challenges	171
9.4	Chemical, Hazmat & Nuclear Detection HLS & Public Safety Industry: SWOT Analysis	173
9.4.1	Strengths	173
9.4.2	Weaknesses	174
9.4.3	Opportunities	174
9.4.4	Threats	175
9.5	HLS & Public Safety Chemical, Hazmat & Nuclear Detection Market – 2015-2022	175
9.5.1	Chemical, Hazmat & Nuclear Detection Market Drivers	175
9.5.2	Chemical, Hazmat & Nuclear Detection Market Inhibitors	177
9.5.3	Consolidated Market – 2015-2022	179
9.5.4	Market Dynamics – 2015-2022	181
9.5.5	Market Breakdown – 2015-2022	182
9.5.6	Sales – 2015-2022	183
9.5.7	After-Sale Maintenance, Upgrade and Refurbishment Revenues – 2015-2022	184
<b>10</b>	<b>Cloud Based Security HLS &amp; Public Safety Market – 2015-2022</b>	<b>186</b>
10.1	HLS and Public Security Cloud computing and Security	186
10.2	Cloud Security Threats	187
10.3	Cloud Security	189
10.4	Cloud Security Industry: SWOT Analysis	190
10.4.1	Strengths	190
10.4.2	Weaknesses	191
10.4.3	Opportunities	191
10.4.4	Threats	192
10.5	HLS & Public Safety Cloud Security Market – 2015-2022	193
10.5.1	Cloud Security Market Drivers	193
10.5.2	Cloud Security Market Inhibitors	193
10.5.3	Consolidated Market – 2015-2022	194
10.5.4	Market Dynamics – 2015-2022	195

10.5.5	Market Breakdown – 2015-2022 .....	195
10.5.6	Sales – 2015-2022 .....	195
10.5.7	After-Sale Maintenance, Upgrade and Refurbishment Revenues – 2015-2022 .....	197
<b>11</b>	<b>Communication Systems &amp; Devices HLS &amp; Public Safety Market – 2015-2022 .....</b>	<b>199</b>
11.1	Market & Technology Background .....	199
11.1.1	Scope .....	199
11.1.2	Market Background .....	199
11.1.3	Emergency Communication: Technology Background .....	204
11.2	HLS & Public Safety Communication Equipment Market: Business Opportunities .....	213
11.2.1	Managed Services for Shared/Core Services .....	213
11.2.2	Migration from “Simple” to “Integrated” Networks .....	214
11.2.3	Communication Systems & Devices: Business Opportunities .....	215
11.3	HLS & Public Safety Communication Systems & Devices Market – 2015-2022 .....	216
11.3.1	Communication Systems & Devices Market Drivers .....	216
11.3.2	Communication Systems & Devices Market Inhibitors .....	217
11.3.3	Consolidated Market – 2015-2022 .....	218
11.3.4	Market Dynamics – 2015-2022 .....	219
11.3.5	Market Breakdown – 2015-2022 .....	220
11.3.6	Sales – 2015-2022 .....	221
11.3.7	After-Sale Maintenance, Upgrade and Refurbishment Revenues – 2015-2022 .....	222
<b>12</b>	<b>Counter-IED Technologies HLS &amp; Public Safety Market – 2015-2022 ..</b>	<b>224</b>
12.1	Market & Technology Background .....	224
12.2	Counter-IED Technologies: Business Opportunities & Challenges	228
12.2.1	Maintenance and Upgrades (Particularly of Jammers, and Armored Trucks) .....	228
12.2.2	Sensors and Other Electronic Systems Upgrade/s .....	229
12.2.3	Standoff Suicide Bombers Detection .....	229
12.2.4	Suicide Bombers Detonation Neutralization .....	229
12.2.5	Standoff Detection of VBIED .....	229
12.2.6	VBIED Detonation Neutralization .....	230
12.2.7	Standoff Explosive Detection in Urban Environment .....	230
12.2.8	Large Area IED Detection Coverage .....	230
12.2.9	IED Placement Detection .....	230
12.2.10	Active Armors for Vehicles .....	231
12.3	Counter-IED Technologies HLS & Public Safety Industry: SWOT Analysis .....	231
12.3.1	Strengths .....	231
12.3.2	Weaknesses .....	232
12.3.3	Opportunities .....	232

12.3.4	Threats.....	233
12.4	HLS & Public Safety Counter-IED Technologies Market – 2015-2022 .....	234
12.4.1	Counter-IED Technologies Market Drivers .....	234
12.4.2	Counter-IED Technologies Market Inhibitors .....	234
12.4.3	Consolidated Market – 2015-2022 .....	235
12.4.4	Market Dynamics – 2015-2022 .....	236
12.4.5	Market Breakdown – 2015-2022 .....	236
12.4.6	Sales – 2015-2022.....	237
12.4.7	After-Sale Maintenance, Upgrade and Refurbishment Revenues – 2015-2022.....	239
<b>13</b>	<b>Cybersecurity HLS &amp; Public Safety Market – 2015-2022 .....</b>	<b>241</b>
13.1	Cyber Terror & Crime Mitigation Market & Technology Background.....	241
13.1.1	Cyber Terror & Crime.....	241
13.1.2	Cyber Warfare.....	242
13.1.3	Denial of Service.....	243
13.1.4	Deliberate Manipulation of Information .....	243
13.1.5	Detection of Unauthorized Activity .....	243
13.1.6	Anti-Malware Cyber-Security .....	245
13.1.7	Privacy Enhanced Technologies (PETs).....	245
13.2	Key Cyber Security Vendors .....	246
13.3	Cybersecurity: Business Opportunities.....	247
13.4	Cybersecurity HLS & Public Safety Industry: SWOT Analysis .....	248
13.4.1	Strengths .....	248
13.4.2	Weaknesses .....	249
13.4.3	Opportunities.....	249
13.4.4	Threats.....	250
13.5	HLS & Public Safety Cybersecurity Market – 2015-2022 .....	251
13.5.1	Cybersecurity Market Drivers.....	251
13.5.2	Cybersecurity Market Inhibitors.....	253
13.5.3	Consolidated Market – 2015-2022 .....	254
13.5.4	Market Dynamics – 2015-2022 .....	255
13.5.5	Market Breakdown – 2015-2022 .....	255
13.5.6	Sales – 2015-2022.....	256
13.5.7	After-Sale Maintenance, Upgrade and Refurbishment Revenues – 2015-2022.....	258
<b>14</b>	<b>Decontamination of CBRN &amp; Hazmat Incidents HLS &amp; Public Safety Market – 2015-2022 .....</b>	<b>260</b>
14.1	CBRN & Hazmat Decontamination Technology Background .....	260
14.1.1	Decontamination of CBRN & Hazmat Incidents .....	260
14.1.2	Decontamination Core Technologies .....	262
14.1.3	The Decontamination Cycle .....	262
14.2	Decontamination Strategy .....	264
14.3	CBRN & Hazmat Decontamination Market Background.....	265



14.4	The Decontamination Industry .....	268
14.5	HLS & Public Safety Decontamination of CBRN & Hazmat Incidents Market – 2015-2022.....	269
14.5.1	Decontamination of CBRN & Hazmat Incidents Market Drivers .....	269
14.5.2	Decontamination of CBRN & Hazmat Incidents Market Inhibitors.....	270
14.5.3	Decontamination Consolidated Market – 2015-2022 .....	271
14.5.4	Decontamination Market Dynamics – 2015-2022 .....	272
14.5.5	Decontamination Market Breakdown – 2015-2022 .....	273
14.5.6	Sales – 2015-2022.....	274
14.5.7	After-Sale Maintenance, Upgrade and Refurbishment Revenues – 2015-2022.....	275
<b>15</b>	<b>Electronic Fencing HLS &amp; Public Safety Market – 2015-2022 .....</b>	<b>277</b>
15.1	Electronic Fences Technologies .....	277
15.1.1	Vibration Sensors Mounted on Fence.....	277
15.1.2	Capacitance Sensors Fence .....	278
15.1.3	Strain Sensitive Cables Fence .....	279
15.1.4	Fiber Optic Fence .....	279
15.1.5	Taut Wire Fence .....	279
15.1.6	Ported Coax Buried Line Fence .....	280
15.1.7	Buried Geophone Fence .....	281
15.2	Electronic Fencing: Business Opportunities & Challenges.....	282
15.3	Electronic Fencing HLS & Public Safety Industry: SWOT Analysis.....	283
15.3.1	Strengths .....	283
15.3.2	Weaknesses .....	284
15.3.3	Opportunities.....	284
15.3.4	Threats.....	285
15.4	HLS & Public Safety Electronic Fencing Market – 2015-2022.....	285
15.4.1	Electronic Fencing Market Drivers .....	285
15.4.2	Electronic Fencing Market Inhibitors .....	286
15.4.3	Consolidated Market – 2015-2022 .....	286
15.4.4	Market Dynamics – 2015-2022 .....	287
15.4.5	Market Breakdown – 2015-2022 .....	288
15.4.6	Sales – 2015-2022.....	289
15.4.7	After-Sale Maintenance, Upgrade and Refurbishment Revenues – 2015-2022.....	291
<b>16</b>	<b>Explosives Trace Detection (ETD) HLS &amp; Public Safety Market – 2015-2022.....</b>	<b>293</b>
16.1	Market & Technology Background .....	293
16.1.1	ETD Technologies .....	293
16.1.2	ETD Market Background.....	294
16.2	Explosives Trace Detection (ETD): HLS & Public Safety Applications.....	296
16.2.1	Explosives Detected by Explosives Trace Detection .....	296

16.2.2	Explosives Trace Detection Configuration .....	299
16.2.3	ETD Applications .....	299
16.3	Explosives Trace Detection (ETD): Business Opportunities & Challenges .....	301
16.4	Explosives Trace Detection (ETD) HLS & Public Safety Industry: SWOT Analysis .....	302
16.4.1	Strengths .....	302
16.4.2	Weaknesses .....	303
16.4.3	Opportunities.....	303
16.4.4	Threats.....	304
16.5	HLS & Public Safety Explosives Trace Detection (ETD) Market – 2015-2022 .....	305
16.5.1	Explosives Trace Detection (ETD) Market Drivers.....	305
16.5.2	Explosives Trace Detection (ETD) Market Inhibitors.....	306
16.5.3	Consolidated Market – 2015-2022.....	306
16.5.4	Market Dynamics – 2015-2022 .....	307
16.5.5	Market Breakdown – 2015-2022.....	308
16.5.6	Sales – 2015-2022.....	309
16.5.7	After-Sale Maintenance, Upgrade and Refurbishment Revenues – 2015-2022.....	311
<b>17</b>	<b>Intrusion Detection Systems HLS &amp; Public Safety Market – 2015-2022.....</b>	<b>313</b>
17.1	Market & Technology Background .....	313
17.1.1	Passive Infrared (PIR) Motion Detection.....	313
17.1.2	Access Control Systems .....	316
17.2	Intrusion Detection Systems: Business Opportunities & Challenges .....	316
17.2.1	Challenges.....	316
17.2.2	Business Opportunities .....	317
17.3	Intrusion Detection Systems HLS & Public Safety Industry: SWOT Analysis.....	318
17.3.1	Strengths .....	318
17.3.2	Weaknesses .....	318
17.3.3	Opportunities.....	319
17.3.4	Threats.....	320
17.4	HLS & Public Safety Intrusion Detection Systems Market – 2015-2022 .....	320
17.4.1	Intrusion Detection Systems Market Drivers .....	320
17.4.2	Intrusion Detection Systems Market Inhibitors .....	321
17.4.3	Consolidated Market – 2015-2022 .....	321
17.4.4	Market Dynamics – 2015-2022 .....	322
17.4.5	Market Breakdown – 2015-2022 .....	323
17.4.6	Sales – 2015-2022.....	324
17.4.7	After-Sale Maintenance, Upgrade and Refurbishment Revenues – 2015-2022.....	326

<b>18 Mass Emergency Notification HLS &amp; Public Safety Market – 2015-2022</b>	<b>328</b>
18.1 Mass Emergency Notification Technology Background	328
18.1.1 Introduction	328
18.1.2 Text Alert Systems	328
18.1.3 Voice Alert Systems	328
18.1.4 Siren Systems	329
18.1.5 The U.S. Emergency Alert System (EAS)	330
18.1.6 Cell broadcast Mass Emergency Notification	333
18.2 Mass Emergency Notification: HLS & Public Safety Applications	335
18.3 Mass Emergency Notification: Business Opportunities & Challenges	336
18.4 Mass Emergency Notification HLS & Public Safety Industry: SWOT Analysis	337
18.4.1 Strengths	337
18.4.2 Weaknesses	338
18.4.3 Opportunities	339
18.4.4 Threats	339
18.5 HLS & Public Safety Mass Emergency Notification Market – 2015-2022	340
18.5.1 Mass Emergency Notification Market Drivers	340
18.5.2 Mass Emergency Notification Market Inhibitors	340
18.5.3 Consolidated Market – 2015-2022	341
18.5.4 Market Dynamics – 2015-2022	343
18.5.5 Market Breakdown – 2015-2022	344
18.5.6 Sales – 2015-2022	345
18.5.7 After-Sale Maintenance, Upgrade and Refurbishment Revenues – 2015-2022	346
<b>19 Metal Detectors HLS &amp; Public Safety Market – 2015-2022</b>	<b>348</b>
19.1 Market & Technology Background	348
19.1.1 Hand-Held Metal Detectors	348
19.1.1.1 The Market	348
19.1.1.2 Principles of Operation	348
19.1.1.3 Technology & Operational Essentials	349
19.1.1.4 Hand-Held Metal Detectors – Technology Trends	350
19.1.2 Metal Detection Portals	350
19.1.2.1 The Market	350
19.1.2.2 Metal Detection Portals Technology	351
19.2 Metal Detectors: Business Opportunities & Challenges	354
19.3 Metal Detectors HLS & Public Safety Industry: SWOT Analysis	355
19.3.1 Strengths	355
19.3.2 Weaknesses	355
19.3.3 Opportunities	355
19.3.4 Threats	356
19.4 HLS & Public Safety Metal Detectors Market – 2015-2022	357

19.4.1	Metal Detectors Market Drivers.....	357
19.4.2	Metal Detectors Market Inhibitors .....	357
19.4.3	Consolidated Market – 2015-2022 .....	358
19.4.4	Market Dynamics – 2015-2022 .....	359
19.4.5	Market Breakdown – 2015-2022 .....	360
19.4.6	Sales – 2015-2022.....	361
19.4.7	After-Sale Maintenance, Upgrade and Refurbishment Revenues – 2015-2022.....	362
<b>20</b>	<b>Natural &amp; Manmade Disaster Early Warning, Rescue &amp; Recovery Equipment Market – 2015-2022.....</b>	<b>364</b>
20.1	Market & Technology Background .....	364
20.2	Training and Education Markets.....	366
20.3	Emergency Medical Services (EMS).....	368
20.4	Emergency Management Software .....	369
20.5	Natural & Manmade Disaster Early Warning, Rescue & Recovery Equipment HLS & Public Safety Industry: SWOT Analysis .....	370
20.5.1	Strengths .....	370
20.5.2	Weaknesses .....	371
20.5.3	Opportunities.....	371
20.5.4	Threats.....	372
20.6	Natural & Manmade Disaster Early Warning, Rescue & Recovery Equipment Market – 2015-2022 .....	373
20.6.1	Natural & Manmade Disaster Early Warning, Rescue & Recovery Equipment Market Drivers .....	373
20.6.2	Natural & Manmade Disaster Early Warning, Rescue & Recovery Equipment Market Inhibitors .....	373
20.6.3	Consolidated Market – 2015-2022 .....	374
20.6.4	Market Dynamics – 2015-2022 .....	375
20.6.5	Market Breakdown – 2015-2022 .....	376
20.6.6	Sales – 2015-2022.....	377
20.6.7	After-Sale Maintenance, Upgrade and Refurbishment Revenues – 2015-2022.....	379
<b>21</b>	<b>Non-Lethal Weapons HLS &amp; Public Safety Market – 2015-2022.....</b>	<b>381</b>
21.1	Non-Lethal Weapons Technology Background .....	381
21.2	Less-Lethal Weapons: Market Background.....	385
21.3	Non-Lethal Weapons: HLS & Public Safety Applications .....	388
21.4	Non-Lethal Weapons: Business Opportunities & Challenges.....	388
21.5	Non-Lethal Weapons HLS & Public Safety Industry: SWOT Analysis.....	389
21.5.1	Strengths .....	389
21.5.2	Weaknesses .....	390
21.5.3	Opportunities.....	391
21.5.4	Threats.....	392
21.6	HLS & Public Safety Non-Lethal Weapons Market – 2015-2022 ...	393
21.6.1	Non-Lethal Weapons Market Drivers .....	393

21.6.2	Non-Lethal Weapons Market Inhibitors .....	395
21.6.3	Non-Lethal Weapons Consolidated Market – 2015-2022 .....	396
21.6.4	Non-Lethal Weapons Market Dynamics – 2015-2022.....	397
21.6.5	Non-Lethal Weapons Market Breakdown – 2015-2022 .....	398
21.6.6	Non-Lethal Weapons Sales – 2015-2022 .....	399
21.6.7	After-Sale Maintenance, Upgrade and Refurbishment Revenues – 2015-2022.....	400
<b>22</b>	<b>Personal (Ballistic &amp; CBRNE) Protective Gear HLS &amp; Public Safety Market – 2015-2022 .....</b>	<b>402</b>
22.1	Market & Technology Background .....	402
22.1.1	Personal Body Armor .....	402
22.1.2	Respiratory Protective Equipment.....	404
22.1.3	CBRN and Hazmat Personal Protective Gear.....	406
22.2	Personal (Ballistic & CBRNE) Protective Gear HLS & Public Safety Industry: SWOT Analysis .....	409
22.2.1	Strengths .....	409
22.2.2	Weaknesses .....	410
22.2.3	Opportunities.....	410
22.2.4	Threats.....	411
22.3	HLS & Public Safety Personal (Ballistic & CBRNE) Protective Gear Market – 2015-2022 .....	411
22.3.1	Personal (Ballistic & CBRNE) Protective Gear Market Drivers .....	411
22.3.2	Personal (Ballistic & CBRNE) Protective Gear Market Inhibitors.....	412
22.3.3	Consolidated Market – 2015-2022 .....	413
22.3.4	Market Dynamics – 2015-2022 .....	414
22.3.5	Market Breakdown – 2015-2022.....	414
22.3.6	Sales – 2015-2022.....	414
<b>23</b>	<b>HLS and Public Security RFID Market – 2015-2022.....</b>	<b>416</b>
23.1	HLS & Public RFID and RFID Security: Market Background.....	416
23.1.1	RFID-based e-ID Personal Documents Markets .....	417
23.1.2	RFID-Based Systems “Registered Traveler” Programs .....	418
23.1.3	E-Passport Programs.....	418
23.1.4	HLS and Public Safety RFID-Based Systems Supply Chain Markets.....	419
23.2	HLS and Public Security RFID and RFID Security: Technology Background .....	420
23.3	RFID Systems Security .....	423
23.3.1	Tag Data Security .....	423
23.3.2	Reader Security .....	424
23.4	HLS and Public Security RFID Market – 2015-2022 .....	426
23.4.1	RFID Market Drivers .....	426
23.4.2	RFID Market Inhibitors .....	427
23.4.3	Consolidated Market – 2015-2022 .....	428
23.4.4	Market Dynamics – 2015-2022 .....	429

23.4.5	Market Breakdown – 2015-2022 .....	430
23.4.6	Sales – 2015-2022.....	431
23.4.7	After-Sale Maintenance, Upgrade and Refurbishment Revenues – 2015-2022.....	432
<b>24</b>	<b>Standoff Explosives &amp; Weapon Detection HLS and Public Security Market – 2015-2022 .....</b>	<b>434</b>
24.1	Market & Technology Background .....	434
24.1.1	Suicide Bombers & Vehicle Borne IEDs .....	440
24.2	Standoff Explosives & Weapon Detection: Business Opportunities & Challenges.....	443
24.2.1	Business Opportunities .....	443
24.2.2	PBIED & VBIED Detection: Technological Challenges .....	444
24.3	Standoff Person-Borne and Vehicle-Borne Explosives & Weapon Detection SWOT Analysis .....	445
24.4	HLS and Public Security Standoff Explosives & Weapon Detection Market – 2015-2022 .....	446
24.4.1	Standoff Explosives & Weapon Detection: Market Drivers .....	447
24.4.2	Standoff Explosives & Weapon Detection: Market Inhibitors .....	448
24.4.3	Standoff Explosives & Weapon Detection: Consolidated Market – 2015-2022.....	449
24.4.4	Standoff Explosives & Weapon Detection Market Dynamics – 2015-2022 .....	450
24.4.5	Standoff Explosives & Weapon Detection Market Breakdown – 2015-2022.....	451
24.4.6	Standoff Explosives & Weapon Detection Sales – 2015-2022.....	452
24.4.7	After-Sale Maintenance, Upgrade and Refurbishment Revenues – 2015-2022.....	454
<b>25</b>	<b>Tomographic Explosive Detection Systems (EDS) Market – 2015-2022.....</b>	<b>456</b>
25.1	Explosive Detection Systems: Technology Background.....	456
25.1.1	Explosive Detection Systems: Throughput .....	456
25.1.2	EDS Principle of Operation .....	457
25.1.3	Hybrid Tomographic EDS & 2D X-Ray Screening .....	458
25.1.4	EDS Certification.....	458
25.1.5	EDS Throughput vs. Price .....	459
25.1.6	Aviation Security: EDS Checked Luggage Screening.....	460
25.2	Aviation Security: EDS Market Background .....	465
25.3	Aviation Security Explosive Detection Systems (EDS) Industry: SWOT Analysis .....	466
25.3.1	Strengths .....	466
25.3.2	Weaknesses .....	467
25.3.3	Opportunities.....	468
25.3.4	Threats.....	469

25.4	Tomographic Explosive Detection Systems (EDS) Market – 2015-2022 .....	470
25.4.1	Tomographic Explosive Detection Systems (EDS) Market Drivers	470
25.4.2	Tomographic Explosive Detection Systems (EDS) Market Inhibitors .....	471
25.4.3	Consolidated Market – 2015-2022 .....	472
25.4.4	Market Dynamics – 2015-2022 .....	473
25.4.5	Market Breakdown – 2015-2022 .....	474
25.4.6	Sales – 2015-2022 .....	475
25.4.7	After-Sale Maintenance, Upgrade and Refurbishment Revenues – 2015-2022 .....	477
<b>26</b>	<b>Vehicle &amp; Container Screening Portals HLS &amp; Public Safety Market – 2015-2022 .....</b>	<b>479</b>
26.1	Vehicle & Container Screening Portals Technologies .....	479
26.1.1	Comparison of Container-Vehicle Screening Technologies .....	480
26.1.2	X-Ray Container-Vehicle Screening Systems .....	482
26.1.3	Dual Energy X-Ray Container-Vehicle Screening .....	484
26.1.4	Dual-View X-Ray Container-Vehicle Screening .....	485
26.1.5	Backscatter X-Ray Container-Vehicle Screening .....	486
26.1.6	Gamma Ray Systems Container-Vehicle Screening .....	487
26.1.7	Linac Based X-Ray Container-Vehicle Screening systems .....	489
26.1.8	Neutron Activation Container-Vehicle Screening Systems .....	490
26.2	Vehicle & Container Screening Portals: Market Background .....	492
26.3	Vehicle & Container Screening Portals Industry: SWOT Analysis .....	494
26.3.1	Strengths .....	494
26.3.2	Weaknesses .....	495
26.3.3	Opportunities .....	495
26.3.4	Threats .....	496
26.4	HLS & Public Safety Vehicle & Container Screening Portals Market – 2015-2022 .....	497
26.4.1	Vehicle & Container Screening Portals: Market Drivers .....	497
26.4.2	Vehicle & Container Screening Portals: Market Inhibitors .....	498
26.4.3	Consolidated Market – 2015-2022 .....	499
26.4.4	Market Dynamics – 2015-2022 .....	500
26.4.5	Market Breakdown – 2015-2022 .....	501
26.4.6	Sales – 2015-2022 .....	502
26.4.7	After-Sale Maintenance, Upgrade and Refurbishment Revenues – 2015-2022 .....	504
<b>27</b>	<b>Video Surveillance HLS &amp; Public Safety Market – 2015-2022 .....</b>	<b>506</b>
27.1	Market & Technology Background .....	506
27.2	Video Surveillance: HLS & Public Safety Applications .....	514
27.3	Video Surveillance: Business Opportunities & Challenges .....	516
27.4	Video Surveillance HLS & Public Safety Industry: SWOT Analysis .....	517
27.4.1	Strengths .....	517

27.4.2	Weaknesses .....	518
27.4.3	Opportunities.....	519
27.4.4	Threats.....	519
27.5	HLS & Public Safety Video Surveillance Market – 2015-2022 .....	520
27.5.1	Video Surveillance Market Drivers .....	520
27.5.2	Video Surveillance Market Inhibitors .....	521
27.5.3	Consolidated Market – 2015-2022 .....	521
27.5.4	Market Dynamics – 2015-2022 .....	522
27.5.5	Market Breakdown – 2015-2022.....	523
27.5.6	Sales – 2015-2022.....	524
27.5.7	After-Sale Maintenance, Upgrade and Refurbishment Revenues – 2015-2022.....	526
<b>28</b>	<b>Video Analytics HLS &amp; Public Safety Market – 2015-2022 .....</b>	<b>528</b>
28.1	Market & Technology Background .....	528
28.2	Video Analytics: HLS & Public Safety Applications .....	532
28.3	Video Analytics: Business Opportunities .....	535
28.4	Video Analytics HLS & Public Safety Industry: SWOT Analysis .....	536
28.4.1	Strengths .....	536
28.4.2	Weaknesses .....	537
28.4.3	Opportunities.....	538
28.4.4	Threats.....	539
28.5	HLS & Public Safety Video Analytics Market – 2015-2022.....	542
28.5.1	Video Analytics Market Drivers .....	542
28.5.2	Video Analytics Market Inhibitors .....	545
28.5.3	Consolidated Market – 2015-2022 .....	546
28.5.4	Market Dynamics – 2015-2022 .....	547
28.5.5	Market Breakdown – 2015-2022.....	548
28.5.6	Sales – 2015-2022.....	549
28.5.7	After-Sale Maintenance, Upgrade and Refurbishment Revenues – 2015-2022.....	551
<b>29</b>	<b>X-Ray Explosives Screening Market – 2015-2022 .....</b>	<b>553</b>
29.1	X-Ray Screening Technology Background.....	553
29.1.1	2D X-Ray, EDS and ETD Explosives Detection Technologies - Pros and Cons.....	554
29.1.2	X-Ray Systems - Characteristics .....	554
29.1.3	X-Ray Systems - Principles of Operation.....	556
29.1.4	People Screening Backscatter AIT .....	557
29.2	X-Ray Screening Market Background .....	559
29.3	X-Ray Screening: Business Opportunities & Challenges .....	561
29.4	X-Ray Screening HLS & Public Safety Industry: SWOT Analysis ..	562
29.4.1	Strengths .....	562
29.4.2	Weaknesses .....	563
29.4.3	Opportunities.....	563
29.4.4	Threats.....	564
29.5	HLS & Public Safety X-Ray Screening Market – 2015-2022 .....	565



29.5.1	X-Ray Screening Market Drivers.....	565
29.5.2	X-Ray Security Systems Market: Inhibitors.....	566
29.5.3	Consolidated Market – 2015-2022.....	567
29.5.4	Market Dynamics – 2015-2022.....	568
29.5.5	Market Breakdown – 2015-2022.....	568
29.5.6	Sales – 2015-2022.....	569
29.5.7	After-Sale Maintenance, Upgrade and Refurbishment Revenues – 2015-2022.....	571
<b>30</b>	<b>The Report Research Methodology.....</b>	<b>573</b>
30.1	Report Structure.....	573
30.2	Assumptions.....	573
30.3	Research Methodology.....	574
30.4	Research Methods.....	575
30.5	Terms of Reference.....	575
<b>31</b>	<b>Disclaimer &amp; Copyright.....</b>	<b>577</b>

## List of Tables

Table 1 - Global HLS & Public Safety Market [\$B] by Technology – 2011-2022	47
Table 2 - Global HLS & Public Safety Market AGR [%] by Technology – 2012-2022	50
Table 3 - 95 Homeland Security & Public Safety Industry, M&A Cases	73
Table 4 - Global Homeland Security & Public Safety Market [\$B] by Technology – 2011-2022	75
Table 5 - Global Homeland Security & Public Safety Market AGR [%] by Technology – 2012-2022	78
Table 6 - Global HLS and Public Safety Big Data HLS and Internal Security Market [\$B] by: Sales and After-Sale Revenues – 2011-2022	90
Table 7 - Global HLS and Public Safety Big Data HLS and Internal Security Market AGR [%] by: Sales and After-Sale Revenues – 2011-2022	91
Table 8 - Global HLS and Public Safety Big Data Market Share [%] by: Sales and After-Sale Revenues – 2011-2022	92
Table 9 - Global Big Data Security HLS and Internal Security Sales: Market [\$B] and AGR [%] – 2011-2022	93
Table 10 - Global Big Data Security HLS and Internal Security After-Sale Revenues: Market [\$B] and AGR [%] – 2011-2022	95
Table 11 -The U.S. Bio-Response Status Evaluation	111
Table 12 - Bio-Agents & Infectious Disease Detection Market: Business Opportunities	112
Table 13 - Global Bio-Agents & Infectious Disease Detection Homeland Security & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022	119
Table 14 - Global Bio-Agents & Infectious Disease Detection Homeland Security & Public Safety Market AGR [%] by: Sales and After-Sale Revenues – 2011-2022	120
Table 15 - Global Bio-Agents & Infectious Disease Detection Homeland Security & Public Safety Market Share [%] by: Sales and After-Sale Revenues – 2011-2022	121
Table 16 - Global Bio-Agents & Infectious Disease Detection Homeland Security & Public Safety Sales: Market [\$B] and AGR [%] – 2011-2022	122
Table 17 - Global Bio-Agents & Infectious Disease Detection Homeland Security & Public Safety After-Sale Revenues: Market [\$B] and AGR [%] – 2011-2022	123
Table 18 - Biometrics Market: Business Opportunities	130
Table 19 - Global Biometrics Homeland Security & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022	137
Table 20 - Global Biometrics HLS & Public Safety Market AGR [%] by: Sales and After-Sale Revenues – 2012-2022	138
Table 21 - Global Biometrics HLS & Public Safety Market Share [%] by: Sales and After-Sale Revenues – 2011-2022	139
Table 22 - Global Biometrics HLS & Public Safety Sales: Market [\$B] and AGR [%] – 2011-2022	140

Table 23 - Global Biometrics HLS & Public Safety After-Sale Revenues: Market [\$B] and AGR [%] – 2011-2022.....	142
Table 24 - HLS & Public Safety C3I Business Opportunities.....	151
Table 25 - Global C2/C4ISR Systems HLS & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	156
Table 26 - Global C2/C4ISR Systems HLS & Public Safety Market AGR [%] by: Sales and After-Sale Revenues – 2012-2022 .....	157
Table 27 - Global C2/C4ISR Systems HLS & Public Safety Market Share [%] by: Sales and After-Sale Revenues – 2011-2022 .....	158
Table 28 - Global C2/C4ISR Systems HLS & Public Safety Sales: Market [\$B] and AGR [%] – 2011-2022.....	159
Table 29 - Global C2/C4ISR Systems HLS & Public Safety After-Sale Revenues: Market [\$B] and AGR [%] – 2011-2022.....	161
Table 30 - Nuclear Figure Terror Detection Roadmap .....	164
Table 31 - Global Chemical, Hazmat & Nuclear Detection HLS & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	179
Table 32 - Global Chemical, Hazmat & Nuclear Detection HLS & Public Safety Market AGR [%] by: Sales and After-Sale Revenues – 2012-2022 .....	181
Table 33 - Global Chemical, Hazmat & Nuclear Detection HLS & Public Safety Market Share [%] by: Sales and After-Sale Revenues – 2011-2022.....	182
Table 34 - Global Chemical, Hazmat & Nuclear Detection HLS & Public Safety Sales: Market [\$B] and AGR [%] – 2011-2022.....	183
Table 35 - Global Chemical, Hazmat & Nuclear Detection HLS & Public Safety After-Sale Revenues: Market [\$B] and AGR [%] – 2011-2022 .....	184
Table 36 - Global Cloud Based Security HLS & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	194
Table 37 - Global Cloud Based Security HLS & Public Safety Market AGR [%] by: Sales and After-Sale Revenues – 2012-2022 .....	195
Table 38 - Global Cloud Based Security HLS & Public Safety Market Share [%] by: Sales and After-Sale Revenues – 2011-2022 .....	195
Table 39 - Global Cloud Based Security HLS & Public Safety Sales: Market [\$B] and AGR [%] – 2011-2022.....	196
Table 40 - Global Cloud Based Security HLS & Public Safety After-Sale Revenues: Market [\$B] and AGR [%] – 2011-2022.....	197
Table 41 - Communication Systems & Devices Market: Business Opportunities	215
Table 42 - Global Communication Systems & Devices HLS & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	218
Table 43 - Global Communication Systems & Devices HLS & Public Safety Market AGR [%] by: Sales and After-Sale Revenues – 2012-2022 .....	219
Table 44 - Global Communication Systems & Devices HLS & Public Safety Market Share [%] by: Sales and After-Sale Revenues – 2011-2022 .....	220

Table 45 - Global Communication Systems & Devices HLS & Public Safety Sales: Market [\$B] and AGR [%] – 2011-2022 .....	221
Table 46 - Global Communication Systems & Devices HLS & Public Safety After-Sale Revenues: Market [\$B] and AGR [%] – 2011-2022 .....	222
Table 47 - Global Counter-IED Technologies HLS & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	235
Table 48 - Global Counter-IED Technologies HLS & Public Safety Market AGR [%] by: Sales and After-Sale Revenues – 2012-2022 .....	236
Table 49 - Global Counter-IED Technologies HLS & Public Safety Market Share [%] by: Sales and After-Sale Revenues – 2011-2022.....	237
Table 50 - Global Counter-IED Technologies HLS & Public Safety Sales: Market [\$B] and AGR [%] – 2011-2022 .....	237
Table 51 - Global Counter-IED Technologies HLS & Public Safety After-Sale Revenues: Market [\$B] and AGR [%] – 2011-2022.....	239
Table 52- Cybersecurity Market: Business Opportunities.....	247
Table 53 - Global Cybersecurity HLS & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	254
Table 54 - Global Cybersecurity HLS & Public Safety Market AGR [%] by: Sales and After-Sale Revenues – 2012-2022 .....	255
Table 55 - Global Cybersecurity HLS & Public Safety Market Share [%] by: Sales and After-Sale Revenues – 2011-2022 .....	256
Table 56 - Global Cybersecurity HLS & Public Safety Sales: Market [\$B] and AGR [%] – 2011-2022 .....	256
Table 57 - Global Cybersecurity HLS & Public Safety After-Sale Revenues: Market [\$B] and AGR [%] – 2011-2022.....	258
Table 58 - Global Decontamination of CBRN & Hazmat Incidents HLS & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022.....	271
Table 59 - Global Decontamination of CBRN & Hazmat Incidents HLS & Public Safety Market AGR [%] by: Sales and After-Sale Revenues – 2012-2022.....	272
Table 60 - Global Decontamination of CBRN & Hazmat Incidents HLS & Public Safety Market Share [%] by: Sales and After-Sale Revenues – 2011- 2022 .....	273
Table 61 - Global Decontamination of CBRN & Hazmat Incidents HLS & Public Safety Sales: Market [\$B] and AGR [%] – 2011-2022.....	274
Table 62 - Global Decontamination of CBRN & Hazmat Incidents HLS & Public Safety After-Sale Revenues: Market [\$B] and AGR [%] – 2011-2022 .....	275
Table 63 - Electronic Fencing Market: Business Opportunities .....	282
Table 64 - Global Electronic Fencing HLS & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	287
Table 65 - Global Electronic Fencing HLS & Public Safety Market AGR [%] by: Sales and After-Sale Revenues – 2012-2022 .....	287
Table 66 - Global Electronic Fencing HLS & Public Safety Market Share [%] by: Sales and After-Sale Revenues – 2011-2022 .....	288

Table 67 - Global Electronic Fencing HLS & Public Safety Sales: Market [\$B] and AGR [%] – 2011-2022 .....	289
Table 68 - Global Electronic Fencing HLS & Public Safety After-Sale Revenues: Market [\$B] and AGR [%] – 2011-2022.....	291
Table 69- Explosives Trace Detection (ETD) Market: Business Opportunities..	301
Table 70 - Global Explosives Trace Detection (ETD) HLS & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 ....	307
Table 71 - Global Explosives Trace Detection (ETD) HLS & Public Safety Market AGR [%] by: Sales and After-Sale Revenues – 2011-2022 .....	308
Table 72 - Global Explosives Trace Detection (ETD) HLS & Public Safety Market Share [%] by: Sales and After-Sale Revenues – 2011-2022.....	309
Table 73 - Global Explosives Trace Detection (ETD) HLS & Public Safety Sales: Market [\$B] and AGR [%] – 2011-2022.....	309
Table 74 - Global Explosives Trace Detection (ETD) HLS & Public Safety After-Sale Revenues: Market [\$B] and AGR [%] – 2011-2022.....	311
Table 75 - Intrusion Detection Systems Market: Business Opportunities.....	317
Table 76 - Global Intrusion Detection Systems HLS & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	321
Table 77 - Global Intrusion Detection Systems HLS & Public Safety Market AGR [%] by: Sales and After-Sale Revenues – 2011-2022 .....	322
Table 78 - Global Intrusion Detection Systems HLS & Public Safety Market Share [%] by: Sales and After-Sale Revenues – 2011-2022.....	323
Table 79 - Global Intrusion Detection Systems HLS & Public Safety Sales: Market [\$B] and AGR [%] – 2011-2022.....	324
Table 80 - Global Intrusion Detection Systems HLS & Public Safety After-Sale Revenues: Market [\$B] and AGR [%] – 2011-2022.....	326
Table 81 - Notification Systems Technologies Characteristics.....	332
Table 82 - Mass Emergency Notification Market: Business Opportunities .....	336
Table 83 - Global Mass Emergency Notification HLS & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	341
Table 84 - Global Mass Emergency Notification HLS & Public Safety Market AGR [%] by: Sales and After-Sale Revenues – 2011-2022 .....	343
Table 85 - Global Mass Emergency Notification HLS & Public Safety Market Share [%] by: Sales and After-Sale Revenues – 2011-2022.....	344
Table 86 - Global Mass Emergency Notification HLS & Public Safety Sales: Market [\$B] and AGR [%] – 2011-2022.....	345
Table 87 - Global Mass Emergency Notification HLS & Public Safety After-Sale Revenues: Market [\$B] and AGR [%] – 2011-2022.....	346
Table 88 - Metal Detectors Market: Business Opportunities .....	354
Table 89 - Global Metal Detectors HLS & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	358
Table 90 - Global Metal Detectors HLS & Public Safety Market AGR [%] by: Sales and After-Sale Revenues – 2012-2022 .....	359
Table 91 - Global Metal Detectors HLS & Public Safety Market Share [%] by: Sales and After-Sale Revenues – 2011-2022 .....	360

Table 92 - Global Metal Detectors HLS & Public Safety Sales: Market [\$B] and AGR [%] – 2011-2022 .....	361
Table 93 - Global Metal Detectors HLS & Public Safety After-Sale Revenues: Market [\$B] and AGR [%] – 2011-2022 .....	362
Table 94 - Natural Disaster Vulnerability Analysis Example .....	368
Table 95 - Typical Goals of an EMS System: Daily vs. Disaster. ....	368
Table 96 - Global Natural & Manmade Disaster Early Warning, Rescue & Recovery Equipment Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	374
Table 97 - Global Natural & Manmade Disaster Early Warning, Rescue & Recovery Equipment Market AGR [%] by: Sales and After-Sale Revenues – 2012-2022 .....	375
Table 98 - Global Natural & Manmade Disaster Early Warning, Rescue & Recovery Equipment Market Share [%] by: Sales and After-Sale Revenues – 2011-2022 .....	376
Table 99 - Global Natural & Manmade Disaster Early Warning, Rescue & Recovery Equipment Sales: Market [\$B] and AGR [%] – 2011-2022 .....	377
Table 100 - Global Natural & Manmade Disaster Early Warning, Rescue & Recovery Equipment After-Sale Revenues: Market [\$B] and AGR [%] – 2011-2022 .....	379
Table 101 - Non-Lethal Weapons Counter-Personnel Means.....	383
Table 102 - Electromagnetic NLW Technologies .....	384
Table 103 - Mechanical & Kinetic, Acoustic, Ancillary and Chemical NLW Technologies.....	384
Table 104 - Non-Lethal Weapons Market: Business Opportunities.....	388
Table 105 - Global Non-Lethal Weapons HLS & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	396
Table 106 - Global Non-Lethal Weapons HLS & Public Safety Market AGR [%] by: Sales and After-Sale Revenues – 2012-2022 .....	397
Table 107 - Global Non-Lethal Weapons HLS & Public Safety Market Share [%] by: Sales and After-Sale Revenues – 2011-2022 .....	398
Table 108 - Global Non-Lethal Weapons HLS & Public Safety Sales: Market [\$B] and AGR [%] – 2011-2022.....	399
Table 109 - Global Non-Lethal Weapons HLS & Public Safety After-Sale Revenues: Market [\$B] and AGR [%] – 2011-2022.....	400
Table 110 - Global Personal (Ballistic & CBRNE) Protective Gear HLS & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	413
Table 111 - Global Personal (Ballistic & CBRNE) Protective Gear HLS & Public Safety Market AGR [%] by: Sales and After-Sale Revenues – 2011-2022.....	414
Table 112 - Global Personal (Ballistic & CBRNE) Protective Gear HLS & Public Safety Market Share [%] by: Sales and After-Sale Revenues – 2011-2022.....	414

Table 113 - Global Personal (Ballistic & CBRNE) Protective Gear HLS & Public Safety Sales: Market [\$B] and AGR [%] – 2011-2022 .....	414
Table 114 - Characteristics of Active and Passive RFID Tags .....	421
Table 115 - Passive RFID: Range and typical use by Tag Frequency .....	421
Table 116 - RFID –Characteristics and Corresponding Applications by Frequency Band.....	421
Table 117 - Global RFID HLS and Public SecurityMarket [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	428
Table 118 - Global RFID HLS and Public Security Market AGR [%] by: Sales and After-Sale Revenues – 2012-2022 .....	429
Table 119 - Global RFID HLS and Public Security Market Share [%] by: Sales and After-Sale Revenues – 2011-2022 .....	430
Table 120 - Global RFID HLS and Public Security Sales: Market [\$B] and AGR [%] – 2011-2022 .....	431
Table 121 - Global RFID HLS and Public Security After-Sale Revenues: Market [\$B] and AGR [%] – 2011-2022.....	432
Table 122 - Comparison of Open Space Explosives & Weapon Detection Technologies.....	441
Table 123 - Global Standoff Explosives & Weapon Detection HLS and Public Security Market [\$B] by: Sales and After-Sale Revenues – 2011-2022.....	449
Table 124 - Global Standoff Explosives & Weapon Detection HLS and Public Security Market AGR [%] by: Sales and After-Sale Revenues – 2012-2022.....	450
Table 125 - Global Standoff Explosives & Weapon Detection HLS and Public Security Market Share [%] by: Sales and After-Sale Revenues – 2011-2022.....	451
Table 126 - Global Standoff Explosives & Weapon Detection HLS and Public Security Sales: Market [\$B] and AGR [%] – 2011-2022 .....	452
Table 127 - Global Standoff Explosives & Weapon Detection HLS and Public Security After-Sale Revenues: Market [\$B] and AGR [%] – 2011-2022.....	454
Table 128 - Explosive Detection Systems vs. Other Luggage Screening Technologies.....	456
Table 129 - Product Comparison of High-Volume EDS Machines .....	463
Table 130 - Global Tomographic Explosive Detection Systems (EDS) Market [\$B] by: Sales and After-Sale Revenues – 2011-2022.....	472
Table 131 - Global Tomographic Explosive Detection Systems (EDS) Market AGR [%] by: Sales and After-Sale Revenues – 2011-2022 .....	473
Table 132 - Global Tomographic Explosive Detection Systems (EDS) Market Share [%] by: Sales and After-Sale Revenues – 2011-2022.....	474
Table 133 - Global Tomographic Explosive Detection Systems (EDS) Sales: Market [\$B] and AGR [%] – 2011-2022.....	475
Table 134 - Global Tomographic Explosive Detection Systems (EDS) After-Sale Revenues: Market [\$B] and AGR [%] – 2011-2022.....	477
Table 135 - Container-Vehicle Screening - Technologies Comparison.....	480

Table 136 - Global Vehicle & Container Screening Portals Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	499
Table 137 - Global Vehicle & Container Screening Portals Market AGR [%] by: Sales and After-Sale Revenues – 2011-2022 .....	500
Table 138 - Global Vehicle & Container Screening Portals Market Share [%] by: Sales and After-Sale Revenues – 2011-2022 .....	501
Table 139 - Global Vehicle & Container Screening Portals Sales: Market [\$B] and AGR [%] – 2011-2022.....	502
Table 140 - Global Vehicle & Container Screening Portals After-Sale Revenues: Market [\$B] and AGR [%] – 2011-2022.....	504
Table 141- Video Surveillance Market: Business Opportunities .....	516
Table 142 - Global Video Surveillance HLS & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	521
Table 143 - Global Video Surveillance HLS & Public Safety Market AGR [%] by: Sales and After-Sale Revenues – 2011-2022 .....	522
Table 144 - Global Video Surveillance HLS & Public Safety Market Share [%] by: Sales and After-Sale Revenues – 2011-2022 .....	523
Table 145 - Global Video Surveillance HLS & Public Safety Sales: Market [\$B] and AGR [%] – 2011-2022.....	524
Table 146 - Global Video Surveillance HLS & Public Safety After-Sale Revenues: Market [\$B] and AGR [%] – 2011-2022.....	526
Table 147- Video Analytics Market: Business Opportunities .....	535
Table 148 - Global Video Analytics HLS & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	546
Table 149 - Global Video Analytics HLS & Public Safety Market AGR [%] by: Sales and After-Sale Revenues – 2011-2022 .....	547
Table 150 - Global Video Analytics HLS & Public Safety Market Share [%] by: Sales and After-Sale Revenues – 2011-2022 .....	548
Table 151 - Global Video Analytics HLS & Public Safety Sales: Market [\$B] and AGR [%] – 2011-2022 .....	549
Table 152 - Global Video Analytics HLS & Public Safety After-Sale Revenues: Market [\$B] and AGR [%] – 2011-2022 .....	551
Table 153 - EDS, ETD and 2D X-Ray Technologies - Pros and Cons .....	554
Table 154 - X-Ray Screening Market: Business Opportunities .....	561
Table 155 - Global X-Ray Screening HLS & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	567
Table 156 - Global X-Ray Screening HLS & Public Safety Market AGR [%] by: Sales and After-Sale Revenues – 2011-2022 .....	568
Table 157 - Global X-Ray Screening HLS & Public Safety Market Share [%] by: Sales and After-Sale Revenues – 2011-2022 .....	569
Table 158 - Global X-Ray Screening HLS & Public Safety Sales: Market [\$B] and AGR [%] – 2011-2022 .....	570
Table 159 - Global X-Ray Screening HLS & Public Safety After-Sale Revenues: Market [\$B] and AGR [%] – 2011-2022.....	571



## List of Figures

Figure 1 - Homeland Security and Public Safety .....	36
Figure 2 - Public Safety Communication Technology Development.....	39
Figure 3 - Global HLS & Public Safety Market [\$B] by Technology – 2011-2022	49
Figure 4 - Pre- and Post-Terror Attack Procurement Decision Making Scenarios	57
Figure 5 - Government - Industry Homeland Security & Public Safety Life Cycle	58
Figure 6 - Government – Private Sector Techno-Tactical Technology Assessment Process .....	59
Figure 7 - Homeland Security & Public Safety Industry - Government Relationship .....	60
Figure 8 - The Homeland Security & Public Safety Vendor - Client Inter- Relationship .....	61
Figure 9 - Homeland Security & Public Safety Marketplace: Supply & Demand Relationship .....	64
Figure 10 - HLS & PS Segments Products by Supply and Demand .....	66
Figure 11 - A New Product- Technology Assessment Process .....	70
Figure 12 - Global Homeland Security & Public Safety Market [\$B] by Technology – 2011-2022 .....	77
Figure 13 - HLS and Public Safety Big Data Lifecycle & Ecosystem.....	80
Figure 14 - Joined Access & Delivery Infrastructure (FADI) .....	81
Figure 15 - Global Big Data HLS and Internal Security Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	91
Figure 16 - Global HLS and Public Safety Big Data HLS and Internal Security Market AGR [%] by: Sales and After-Sale Revenues – 2012-2022	92
Figure 17 - Global Big Data Security Market Share [%] by: Sales and After-Sale Revenues – 2011-2022 .....	93
Figure 18 - Global Big Data Security HLS and Internal Security Sales [\$B] – 2011-2022.....	94
Figure 19 - Global Big Data Security HLS and Internal Security Sales AGR [%] – 2012-2022 .....	94
Figure 20 - Global Big Data Security HLS and Internal Security After-Sale Revenues [\$B] – 2011-2022.....	95
Figure 21 - Global Big Data Security HLS and Internal Security After-Sale Revenues AGR [%] – 2012-2022 .....	96
Figure 22 - U.S. Bio-Security and Safety Agencies & Processes Roadmap .....	98
Figure 23 - Airborne Bacterial Concentration Fluctuation in a Single Day.....	99
Figure 24 - Cross-Section of Cascade Impactor: PIXE International Corporation .....	101
Figure 25 - TSI's Model 3317 System with Concentrator, GPS Receiver & Wireless Data Radio .....	102
Figure 26 - Bio-Detection Generic Architecture .....	103
Figure 27 - National Biosurveillance Components .....	104
Figure 28 - Bio-Detection Strategy .....	105
Figure 29 - Bio-Detection Modalities .....	106

Figure 30 - The global Bio-Detection Surveillance and Situational Awareness:  
 Areas of Responsibility.....110

Figure 31 - Global Bio-Agents & Infectious Disease Detection Homeland Security  
 & Public Safety Market [\$B] by: Sales and After-Sale Revenues –  
 2011-2022.....119

Figure 32 - Global Bio-Agents & Infectious Disease Detection Homeland Security  
 & Public Safety Market AGR [%] by: Sales and After-Sale Revenues  
 – 2011-2022.....120

Figure 33 - Global Bio-Agents & Infectious Disease Detection Homeland Security  
 & Public Safety Market Share [%] by: Sales and After-Sale  
 Revenues – 2011-2022.....121

Figure 34 - Global Bio-Agents & Infectious Disease Detection Homeland Security  
 & Public Safety Sales [\$B] – 2011-2022 .....122

Figure 35 - Global Bio-Agents & Infectious Disease Detection Homeland Security  
 & Public Safety Sales AGR [%] – 2011-2022.....123

Figure 36 - Global Bio-Agents & Infectious Disease Detection Homeland Security  
 & Public Safety After-Sale Revenues [\$B] – 2011-2022 .....124

Figure 37 - Global Bio-Agents & Infectious Disease Detection Homeland Security  
 & Public Safety After-Sale Revenues AGR [%] – 2012-2022.....124

Figure 38 - Performance of Four Biometric Security Systems.....125

Figure 39 - Operation of a Generic Biometric System .....126

Figure 40 - Performance Criteria for Biometrics Security Technologies .....127

Figure 41 - Global Biometrics Homeland Security & Public Safety Market [\$B] by:  
 Sales and After-Sale Revenues – 2011-2022 .....138

Figure 42 - Global Biometrics HLS & Public Safety Market AGR [%] by: Sales and  
 After-Sale Revenues – 2012-2022 .....139

Figure 43 - Global Biometrics HLS & Public Safety Market Share [%] by: Sales  
 and After-Sale Revenues – 2011-2022 .....140

Figure 44 - Global Biometrics HLS & Public Safety Sales [\$B] – 2011-2022 ....141

Figure 45 - Global Biometrics HLS & Public Safety Sales AGR [%] – 2012-2022  
 .....141

Figure 46 - Global Biometrics HLS & Public Safety After-Sale Revenues [\$B] –  
 2011-2022.....142

Figure 47 - Global Biometrics HLS & Public Safety After-Sale Revenues AGR [%]  
 – 2011-2022.....143

Figure 48 - A Border Security Command, Control & Communication System...148

Figure 49 - Perimeter Security C3I System Topology .....149

Figure 50 - A Seaport Security C3I System Block diagram .....150

Figure 51 - Global C2/C4ISR Systems HLS & Public Safety Market [\$B] by: Sales  
 and After-Sale Revenues – 2011-2022 .....157

Figure 52 - Global C2/C4ISR Systems HLS & Public Safety Market AGR [%] by:  
 Sales and After-Sale Revenues – 2012-2022 .....158

Figure 53 - Global C2/C4ISR Systems HLS & Public Safety Market Share [%] by:  
 Sales and After-Sale Revenues – 2011-2022 .....159

Figure 54 - Global C2/C4ISR Systems HLS & Public Safety Sales [\$B] – 2011-  
 2022 .....160

Figure 55 - Global C2/C4ISR Systems HLS & Public Safety Sales AGR [%] – 2012-2022 ..... 160

Figure 56 - Global C2/C4ISR Systems HLS & Public Safety After-Sale Revenues [\$B] – 2011-2022..... 162

Figure 57 - Global C2/C4ISR Systems HLS & Public Safety After-Sale Revenues AGR [%] – 2012-2022 ..... 162

Figure 58 - Multi-Tiered Chemical, Hazmat & Nuclear Detection and Mitigation 165

Figure 59 - Nuclear-Radiological Threats Weapon Sophistication vs. Consequence ..... 167

Figure 60 - A Simulation of the Impact of the Explosion of a 5000 Curie Co60 Dirty Bomb in Downtown Manhattan ..... 168

Figure 61 - The Global Nuclear-Radiological Terror Mitigation Infrastructure ... 169

Figure 62 - The Three-Tiered Port of Entry Nuclear Threat Screening Architecture ..... 171

Figure 63 - Global Chemical, Hazmat & Nuclear Detection HLS & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 ..... 180

Figure 64 - Global Chemical, Hazmat & Nuclear Detection HLS & Public Safety Market AGR [%] by: Sales and After-Sale Revenues – 2012-2022 ..... 181

Figure 65 - Global Chemical, Hazmat & Nuclear Detection HLS & Public Safety Market Share [%] by: Sales and After-Sale Revenues – 2011-2022 ..... 182

Figure 66 - Global Chemical, Hazmat & Nuclear Detection HLS & Public Safety Sales [\$B] – 2011-2022..... 183

Figure 67 - Global Chemical, Hazmat & Nuclear Detection HLS & Public Safety Sales AGR [%] – 2012-2022 ..... 184

Figure 68 - Global Chemical, Hazmat & Nuclear Detection HLS & Public Safety After-Sale Revenues [\$B] – 2011-2022..... 185

Figure 69 - Global Chemical, Hazmat & Nuclear Detection HLS & Public Safety After-Sale Revenues AGR [%] – 2012-2022 ..... 185

Figure 70 - Global Cloud Based Security HLS & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 ..... 194

Figure 71 - Global Cloud Based Security HLS & Public Safety Sales [\$B] – 2011-2022 ..... 196

Figure 72 - Global Cloud Based Security HLS & Public Safety Sales AGR [%] – 2012-2022 ..... 196

Figure 73 - Global Cloud Based Security HLS & Public Safety After-Sale Revenues [\$B] – 2011-2022..... 197

Figure 74 - Global Cloud Based Security HLS & Public Safety After-Sale Revenues AGR [%] – 2011-2022 ..... 198

Figure 75 - C3I Communication Interoperability Roadmap..... 200

Figure 76 - Present and Pipeline Emergency Communication: Technologies... 204

Figure 77 - A City Emergency Communication Topology..... 207

Figure 78 - City Communication Network..... 208

Figure 79 - Wireless Communication Point-to-Multipoint..... 209

Figure 80 - Interoperable Communications Network ..... 210

Figure 81 - Public Safety Communication: Obstacles to Interoperability .....213

Figure 82 - Global Communication Systems & Devices HLS & Public Safety  
Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....218

Figure 83 - Global Communication Systems & Devices HLS & Public Safety  
Market AGR [%] by: Sales and After-Sale Revenues – 2012-2022  
.....219

Figure 84 - Global Communication Systems & Devices HLS & Public Safety  
Market Share [%] by: Sales and After-Sale Revenues – 2011-2022  
.....220

Figure 85 - Global Communication Systems & Devices HLS & Public Safety Sales  
[\$B] – 2011-2022.....221

Figure 86 - Global Communication Systems & Devices HLS & Public Safety Sales  
AGR [%] – 2012-2022 .....222

Figure 87 - Global Communication Systems & Devices HLS & Public Safety After-  
Sale Revenues [\$B] – 2011-2022 .....223

Figure 88 - Global Communication Systems & Devices HLS & Public Safety After-  
Sale Revenues AGR [%] – 2012-2022 .....223

Figure 89 - IED Ready for Detonation .....225

Figure 90 - IED Food Chain and Its Relevant Time Frame .....226

Figure 91 - Counter-IED – Mixed Mode Approach .....228

Figure 92 - Global Counter-IED Technologies HLS & Public Safety Market [\$B] by:  
Sales and After-Sale Revenues – 2011-2022 .....235

Figure 93 - Global Counter-IED Technologies HLS & Public Safety Market AGR  
[%] by: Sales and After-Sale Revenues – 2012-2022 .....236

Figure 94 - Global Counter-IED Technologies HLS & Public Safety Market Share  
[%] by: Sales and After-Sale Revenues – 2011-2022 .....237

Figure 95 - Global Counter-IED Technologies HLS & Public Safety Sales [\$B] –  
2011-2022.....238

Figure 96 - Global Counter-IED Technologies HLS & Public Safety Sales AGR [%]  
– 2012-2022 .....238

Figure 97 - Global Counter-IED Technologies HLS & Public Safety After-Sale  
Revenues [\$B] – 2011-2022.....239

Figure 98 - Global Counter-IED Technologies HLS & Public Safety After-Sale  
Revenues AGR [%] – 2012-2022 .....240

Figure 99 - The European “Computer Emergency Response Teams & Command  
Centre” (CERTs .CERT/CCs).....244

Figure 100 - Global Cybersecurity HLS & Public Safety Market [\$B] by: Sales and  
After-Sale Revenues – 2011-2022 .....254

Figure 101 - Global Cybersecurity HLS & Public Safety Market AGR [%] by:  
Sales and After-Sale Revenues – 2012-2022 .....255

Figure 102 - Global Cybersecurity HLS & Public Safety Market Share [%] by:  
Sales and After-Sale Revenues – 2011-2022 .....256

Figure 103 - Global Cybersecurity HLS & Public Safety Sales [\$B] – 2011-2022  
.....257

Figure 104 - Global Cybersecurity HLS & Public Safety Sales AGR [%] – 2011-  
2022 .....257

Figure 105 - Global Cybersecurity HLS & Public Safety After-Sale Revenues [\$B] – 2011-2022 .....	258
Figure 106 - Global Cybersecurity HLS & Public Safety After-Sale Revenues AGR [%] – 2011-2022 .....	259
Figure 107 - Comparison in Weight of Pathogens between BW Agents and CW Agents [mg] .....	260
Figure 108 - Closed Area (e.g., building) Decontamination Boundaries .....	261
Figure 109 - Open Area Decontamination Boundaries .....	261
Figure 110 - Decontamination Corridor .....	261
Figure 111 - Decontamination Core Technologies Overview .....	262
Figure 112 - The Decontamination Cycle .....	263
Figure 113 - Decontamination Strategy: From Sample Collection to Decontamination Clearance .....	264
Figure 114 - Basic Phases of Response and Recovery to a CBRN & HAZMAT Incident .....	265
Figure 115 - The March 2011 Fukushima Nuclear Event .....	266
Figure 116 - The Post Fukushima Meltdown Radioactive Cesium Blankets 8% of Japan. ....	267
Figure 117 - The Bio Attack Response Timeline .....	268
Figure 118 - Global Decontamination of CBRN & Hazmat Incidents HLS & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	271
Figure 119 - Global Decontamination of CBRN & Hazmat Incidents HLS & Public Safety Market AGR [%] by: Sales and After-Sale Revenues – 2012-2022 .....	272
Figure 120 - Global Decontamination of CBRN & Hazmat Incidents HLS & Public Safety Market Share [%] by: Sales and After-Sale Revenues – 2011-2022 .....	273
Figure 121 - Global Decontamination of CBRN & Hazmat Incidents HLS & Public Safety Sales [\$B] – 2011-2022 .....	274
Figure 122 - Global Decontamination of CBRN & Hazmat Incidents HLS & Public Safety Sales AGR [%] – 2012-2022 .....	275
Figure 123 - Global Decontamination of CBRN & Hazmat Incidents HLS & Public Safety After-Sale Revenues [\$B] – 2011-2022 .....	276
Figure 124 - Global Decontamination of CBRN & Hazmat Incidents HLS & Public Safety After-Sale Revenues AGR [%] – 2012-2022 .....	276
Figure 125 - U.S.-Mexico Barrier at Tijuana Pedestrian Border Crossing .....	277
Figure 126 - Diagram of Physical Security Fence Functions .....	280
Figure 127 - The U.S. DOD Security and Antiterrorism UFC Fence Application .....	281
Figure 128 - Global Electronic Fencing HLS & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	287
Figure 129 - Global Electronic Fencing HLS & Public Safety Market AGR [%] by: Sales and After-Sale Revenues – 2012-2022 .....	288
Figure 130 - Global Electronic Fencing HLS & Public Safety Market Share [%] by: Sales and After-Sale Revenues – 2011-2022 .....	289

Figure 131 - Global Electronic Fencing HLS & Public Safety Sales [\$B] – 2011-2022 .....	290
Figure 132 - Global Electronic Fencing HLS & Public Safety Sales AGR [%] – 2012-2022 .....	290
Figure 133 - Global Electronic Fencing HLS & Public Safety After-Sale Revenues [\$B] – 2011-2022 .....	291
Figure 134 - Global Electronic Fencing HLS & Public Safety After-Sale Revenues AGR [%] – 2012-2022 .....	292
Figure 135 - Explosive Trace Detection: Principle of Operation .....	293
Figure 136 - ETD Operational Workflow .....	294
Figure 137 - Explosive Materials Classification .....	297
Figure 138 - The Most Commonly Used Explosives Classification .....	298
Figure 139 - Explosives Trace Detection Configuration: Hand Held ETD, Tabletop ETD, Vehicle Screening ETD, Boarding Card Screening ETD .....	299
Figure 140 - Stand-Alone Checked Luggage ETD System .....	300
Figure 141 - Global Explosives Trace Detection (ETD) HLS & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	307
Figure 142 - Global Explosives Trace Detection (ETD) HLS & Public Safety Market AGR [%] by: Sales and After-Sale Revenues – 2011-2022 .....	308
Figure 143 - Global Explosives Trace Detection (ETD) HLS & Public Safety Market Share [%] by: Sales and After-Sale Revenues – 2011-2022 .....	309
Figure 144 - Global Explosives Trace Detection (ETD) HLS & Public Safety Sales [\$B] – 2011-2022 .....	310
Figure 145 - Global Explosives Trace Detection (ETD) HLS & Public Safety Sales AGR [%] – 2011-2022 .....	310
Figure 146 - Global Explosives Trace Detection (ETD) HLS & Public Safety After-Sale Revenues [\$B] – 2011-2022 .....	311
Figure 147 - Global Explosives Trace Detection (ETD) HLS & Public Safety After-Sale Revenues AGR [%] – 2012-2022 .....	312
Figure 148 - Multi-Modal Intrusion Detectors .....	314
Figure 149 - Example of Intrusion Detection System Architecture .....	315
Figure 150 - Global Intrusion Detection Systems HLS & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	322
Figure 151 - Global Intrusion Detection Systems HLS & Public Safety Market AGR [%] by: Sales and After-Sale Revenues – 2012-2022 .....	323
Figure 152 - Global Intrusion Detection Systems HLS & Public Safety Market Share [%] by: Sales and After-Sale Revenues – 2011-2022 .....	324
Figure 153 - Global Intrusion Detection Systems HLS & Public Safety Sales [\$B] – 2011-2022 .....	325
Figure 154 - Global Intrusion Detection Systems HLS & Public Safety Sales AGR [%] – 2012-2022 .....	325
Figure 155 - Global Intrusion Detection Systems HLS & Public Safety After-Sale Revenues [\$B] – 2011-2022 .....	326

Figure 156 - Global Intrusion Detection Systems HLS & Public Safety After-Sale Revenues AGR [%] – 2011-2022 .....	327
Figure 157 - The U.S. Emergency Alert System .....	331
Figure 158 - Multimodal Mass Emergency Notification .....	334
Figure 159 - Global Mass Emergency Notification HLS & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	342
Figure 160 - Global Mass Emergency Notification HLS & Public Safety Market AGR [%] by: Sales and After-Sale Revenues – 2011-2022 .....	343
Figure 161 - Global Mass Emergency Notification HLS & Public Safety Market Share [%] by: Sales and After-Sale Revenues – 2011-2022.....	344
Figure 162 - Global Mass Emergency Notification HLS & Public Safety Sales [\$B] – 2011-2022 .....	345
Figure 163 - Global Mass Emergency Notification HLS & Public Safety Sales AGR [%] – 2012-2022.....	346
Figure 164 - Global Mass Emergency Notification HLS & Public Safety After-Sale Revenues [\$B] – 2011-2022.....	347
Figure 165 - Global Mass Emergency Notification HLS & Public Safety After-Sale Revenues AGR [%] – 2012-2022 .....	347
Figure 166 - Hand-Held Weapon Detector – Proper Scanning Path .....	349
Figure 167 - Single Zone Metal Detection Portal Technology .....	352
Figure 168 - Metal Detection Portals Technologies.....	353
Figure 169 - Global Metal Detectors HLS & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	358
Figure 170 - Global Metal Detectors HLS & Public Safety Market AGR [%] by: Sales and After-Sale Revenues – 2012-2022 .....	359
Figure 171 - Global Metal Detectors HLS & Public Safety Market Share [%] by: Sales and After-Sale Revenues – 2011-2022 .....	360
Figure 172 - Global Metal Detectors HLS & Public Safety Sales [\$B] – 2011-2022 .....	361
Figure 173 - Global Metal Detectors HLS & Public Safety Sales AGR [%] – 2011-2022 .....	362
Figure 174 - Global Metal Detectors HLS & Public Safety After-Sale Revenues [\$B] – 2011-2022.....	363
Figure 175 - Global Metal Detectors HLS & Public Safety After-Sale Revenues AGR [%] – 2011-2022 .....	363
Figure 176 - The U.S. Natural Disaster Hazard Map.....	365
Figure 177 - Global Natural & Manmade Disaster Early Warning, Rescue & Recovery Equipment Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	375
Figure 178 - Global Natural & Manmade Disaster Early Warning, Rescue & Recovery Equipment Market AGR [%] by: Sales and After-Sale Revenues – 2012-2022.....	376
Figure 179 - Global Natural & Manmade Disaster Early Warning, Rescue & Recovery Equipment Market Share [%] by: Sales and After-Sale Revenues – 2011-2022.....	377

Figure 180 - Global Natural & Manmade Disaster Early Warning, Rescue & Recovery Equipment HLS & Public Safety Sales [\$B] – 2011-2022 .....	378
Figure 181 - Global Natural & Manmade Disaster Early Warning, Rescue & Recovery Equipment Sales AGR [%] – 2011-2022 .....	378
Figure 182 - Global Natural & Manmade Disaster Early Warning, Rescue & Recovery Equipment After-Sale Revenues [\$B] – 2011-2022 .....	379
Figure 183 - Global Natural & Manmade Disaster Early Warning, Rescue & Recovery Equipment After-Sale Revenues AGR [%] – 2012-2022 .....	380
Figure 184 - Near Term Counter-Personnel NLW .....	381
Figure 185 - Less-Lethal Weapons Clinical Effects .....	382
Figure 186 - Mid-Term Counter-Personnel Non-Lethal Weapons .....	382
Figure 187 - Far-Term Counter-Personnel Non-Lethal Weapons .....	384
Figure 188 - Global Non-Lethal Weapons HLS & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	396
Figure 189 - Global Non-Lethal Weapons HLS & Public Safety Market AGR [%] by: Sales and After-Sale Revenues – 2012-2022 .....	397
Figure 190 - Global Non-Lethal Weapons HLS & Public Safety Market Share [%] by: Sales and After-Sale Revenues – 2011-2022 .....	398
Figure 191 - Global Non-Lethal Weapons HLS & Public Safety Sales [\$B] – 2011-2022 .....	399
Figure 192 - Global Non-Lethal Weapons HLS & Public Safety Sales AGR [%] – 2012-2022 .....	400
Figure 193 - Global Non-Lethal Weapons HLS & Public Safety After-Sale Revenues [\$B] – 2011-2022 .....	401
Figure 194 - Global Non-Lethal Weapons HLS & Public Safety After-Sale Revenues AGR [%] – 2012-2022 .....	401
Figure 195 - Personal Body Armor .....	403
Figure 196 - Respiratory Protective Equipment Segments .....	405
Figure 197 - CBRN Personal Protective Gear .....	406
Figure 198 - Global Personal (Ballistic & CBRNE) Protective Gear HLS & Public Safety Sales [\$B] – 2011-2022 .....	415
Figure 199 - Global Personal (Ballistic & CBRNE) Protective Gear HLS & Public Safety Sales AGR [%] – 2012-2022 .....	415
Figure 200 - Illustrative RFID and E-Seal Reading in Maritime Supply Chain .....	419
Figure 201 - Active (left) and Passive (right) Supply Chain RFID Tags and Readers .....	423
Figure 202 - Global RFID HLS and Public SecurityMarket [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	428
Figure 203 - Global RFID HLS and Public Security Market AGR [%] by: Sales and After-Sale Revenues – 2012-2022 .....	429
Figure 204 - Global RFID HLS and Public Security Market Share [%] by: Sales and After-Sale Revenues – 2011-2022 .....	430
Figure 205 - Global RFID HLS and Public Security Sales [\$B] – 2011-2022 .....	431



Figure 206 - Global RFID HLS and Public Security Sales AGR [%] – 2012-2022	432
Figure 207 - Global RFID HLS and Public Security After-Sale Revenues [\$B] – 2011-2022	433
Figure 208 - Global RFID HLS and Public Security After-Sale Revenues AGR [%] – 2012-2022	433
Figure 209 - Suicide Attack Sequence	436
Figure 210 - Evacuation Distance by Threat and Explosive Mass	440
Figure 211 - Spectrum of Evolving Standoff People Screening Technologies	442
Figure 212 - PBIED & VBIED Detection: Performance Criteria	443
Figure 213 - Standoff Person-Borne and Vehicle-Borne Explosives & Weapon Detection SWOT Analysis	446
Figure 214 - Global Standoff Explosives & Weapon Detection HLS and Public Security Market [\$B] by: Sales and After-Sale Revenues – 2011-2022	450
Figure 215 - Global Standoff Explosives & Weapon Detection HLS and Public Security Market AGR [%] by: Sales and After-Sale Revenues – 2012-2022	451
Figure 216 - Global Standoff Explosives & Weapon Detection HLS and Public Security Market Share [%] by: Sales and After-Sale Revenues – 2011-2022	452
Figure 217 - Global Standoff Explosives & Weapon Detection HLS and Public Security Sales [\$B] – 2011-2022	453
Figure 218 - Global Standoff Explosives & Weapon Detection HLS and Public Security Sales AGR [%] – 2012-2022	453
Figure 219 - Global Standoff Explosives & Weapon Detection HLS and Public Security After-Sale Revenues [\$B] – 2011-2022	454
Figure 220 - Global Standoff Explosives & Weapon Detection HLS and Public Security After-Sale Revenues AGR [%] – 2011-2022	455
Figure 221 - Whole-Object EDS Scheme	457
Figure 222 - Tomographic EDS Principle of Operation	458
Figure 223 - EDS Throughput [BPH] vs. System Price [\$K]	460
Figure 224 - Aviation Security: “100% EDS” Screening Flow Scheme	461
Figure 225 - Aviation Security: Checked Luggage EDS Screening Configuration	462
Figure 226 - Coherent X-Ray Scheme	464
Figure 227 - Global Tomographic Explosive Detection Systems (EDS) HLS & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022	473
Figure 228 - Global Tomographic Explosive Detection Systems (EDS) Market AGR [%] by: Sales and After-Sale Revenues – 2011-2022	474
Figure 229 - Global Tomographic Explosive Detection Systems (EDS) Market Share [%] by: Sales and After-Sale Revenues – 2011-2022	475
Figure 230 - Global Tomographic Explosive Detection Systems (EDS) HLS & Public Safety Sales [\$B] – 2011-2022	476

Figure 231 - Global Tomographic Explosive Detection Systems (EDS) Sales AGR [%] – 2011-2022.....	476
Figure 232 - Global Tomographic Explosive Detection Systems (EDS) HLS & Public Safety After-Sale Revenues [\$B] – 2011-2022.....	477
Figure 233 - Global Tomographic Explosive Detection Systems (EDS) HLS & Public Safety After-Sale Revenues AGR [%] – 2011-2022 .....	478
Figure 234 - Container/Vehicle Screening Technologies .....	479
Figure 235 - X-Ray Screening - Block Diagram .....	483
Figure 236 - Dual Energy X-Ray .....	484
Figure 237 - Dual View X-Ray - Principles of Operation.....	485
Figure 238 - Backscatter X-Ray + Penetrating X-Ray .....	486
Figure 239 - Gamma Ray Screening - Block Diagram .....	488
Figure 240 - Linac Screening System Block Diagram .....	490
Figure 241 - Pulsed Fast Neutron Activation Container/Vehicle Screening System Block Diagram.....	492
Figure 242 - Global Vehicle & Container Screening Portals Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	500
Figure 243 - Global Vehicle & Container Screening Portals Market AGR [%] by: Sales and After-Sale Revenues – 2011-2022 .....	501
Figure 244 - Global Vehicle & Container Screening Portals Market Share [%] by: Sales and After-Sale Revenues – 2011-2022 .....	502
Figure 245 - Global Vehicle & Container Screening Portals Sales [\$B] – 2011-2022 .....	503
Figure 246 - Global Vehicle & Container Screening Portals Sales AGR [%] – 2011-2022.....	503
Figure 247 - Global Vehicle & Container Screening Portals After-Sale Revenues [\$B] – 2011-2022.....	504
Figure 248 - Global Vehicle & Container Screening Portals After-Sale Revenues AGR [%] – 2011-2022 .....	505
Figure 249 - Video Surveillance Technologies Timeline.....	506
Figure 250 - A Wireless Video Surveillance System .....	512
Figure 251 - Global Video Surveillance HLS & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	522
Figure 252 - Global Video Surveillance HLS & Public Safety Market AGR [%] by: Sales and After-Sale Revenues – 2011-2022 .....	523
Figure 253 - Global Video Surveillance HLS & Public Safety Market Share [%] by: Sales and After-Sale Revenues – 2011-2022 .....	524
Figure 254 - Global Video Surveillance HLS & Public Safety Sales [\$B] – 2011-2022 .....	525
Figure 255 - Global Video Surveillance HLS & Public Safety Sales AGR [%] – 2011-2022.....	525
Figure 256 - Global Video Surveillance HLS & Public Safety After-Sale Revenues [\$B] – 2011-2022.....	526
Figure 257 - Global Video Surveillance HLS & Public Safety After-Sale Revenues AGR [%] – 2011-2022 .....	527
Figure 258 - Video Analytics System: Block Diagram .....	528

Figure 259 - Standoff Biometric People Screening Using Video Analytics .....	529
Figure 260 - Video Analytics Architecture .....	530
Figure 261 - Global Video Analytics HLS & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	547
Figure 262 - Global Video Analytics HLS & Public Safety Market AGR [%] by: Sales and After-Sale Revenues – 2011-2022 .....	548
Figure 263 - Global Video Analytics HLS & Public Safety Market Share [%] by: Sales and After-Sale Revenues – 2011-2022 .....	549
Figure 264 - Global Video Analytics HLS & Public Safety Sales [\$B] – 2011-2022 .....	550
Figure 265 - Global Video Analytics HLS & Public Safety Sales AGR [%] – 2011- 2022 .....	550
Figure 266 - Global Video Analytics HLS & Public Safety After-Sale Revenues [\$B] – 2011-2022 .....	551
Figure 267 - Global Video Analytics HLS & Public Safety After-Sale Revenues AGR [%] – 2011-2022 .....	552
Figure 268 - Major Explosives Detection Technologies: Bulk vs. Trace .....	553
Figure 269 - X-Ray Conveyor-Based Screening Systems – Principles of Operation .....	556
Figure 270 - Multi-View Dual Energy X-Ray Screening .....	557
Figure 271 - Backscatter People Screening Portal .....	558
Figure 272 - X-Ray Screening of Checked Luggage and Cabin Baggage as part of a Layered Aviation Security Infrastructure .....	559
Figure 273 - Global X-Ray Screening HLS & Public Safety Market [\$B] by: Sales and After-Sale Revenues – 2011-2022 .....	567
Figure 274 - Global X-Ray Screening HLS & Public Safety Market AGR [%] by: Sales and After-Sale Revenues – 2011-2022 .....	568
Figure 275 - Global X-Ray Screening HLS & Public Safety Market Share [%] by: Sales and After-Sale Revenues – 2011-2022 .....	569
Figure 276 - Global X-Ray Screening HLS & Public Safety Sales [\$B] – 2011- 2022 .....	570
Figure 277 - Global X-Ray Screening HLS & Public Safety Sales AGR [%] – 2011-2022 .....	570
Figure 278 - Global X-Ray Screening HLS & Public Safety After-Sale Revenues [\$B] – 2011-2022 .....	571
Figure 279 - Global X-Ray Screening HLS & Public Safety After-Sale Revenues AGR [%] – 2011-2022 .....	572