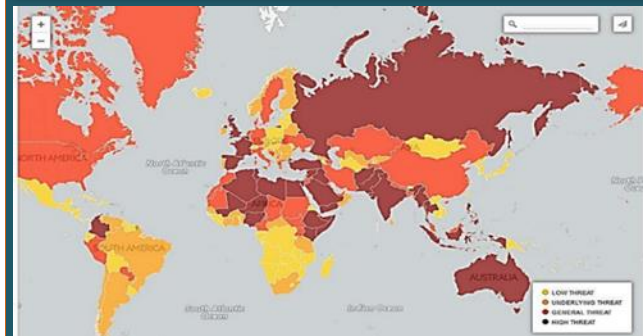


2019-2024

Global Homeland Security & Public Safety Market Volume 3



Global Homeland Security & Public Safety Market

2019-2024

Volume 3

Table of Contents

TECHNOLOGY MARKETS	23
1 Global Homeland Security & Public Safety Technology Markets	23
1.1 Market by Technology: Summary	23
1.2 Market by Technology: Data & Trends Analysis	26
2 Automatic Border Control (ABC) Market	33
2.1 Automatic Border Control (ABC, eGate) Technologies and Market Background	33
2.2 The European Automated Border Control: ABC4EU	39
2.3 ABC Artificial Intelligence	41
2.4 Biometric Automatic Border Control (ABC) Advantages	41
2.5 Automated Border Control Technologies	42
2.5.1 Airport Automated Border Control (eGate)	44
2.5.2 Function of Automated Border Control	46
2.6 Automated Border Control Systems Standards	47
2.7 Automated Border Control Legislation	48
2.8 Automated Border Control: Market Drivers	49
2.9 Automated Border Control Market Inhibitors	50
2.10 Automated Border Control Market: SWOT Analysis	51
2.11 Automated Border Control: Market Barriers to New Entry, Supplier Power, Buyer Power, Barriers to Substitution and Competitive Rivalry	52
2.12 Global Automatic Border Control (ABC) Market – 2017-2024	53
2.12.1 Automatic Border Control (ABC) Market – 2017-2024	53
2.12.2 Market Dynamics – 2017-2024	54
2.12.3 Market Breakdown – 2017-2024	55
3 Homeland Security & Public Safety, Big Data & Artificial Intelligence Market	56
3.1 Market & Technology Background	56
3.2 Data Centric Access Control	58
3.2.1 Access Control	58
3.2.2 Access Control in Databases	58
3.2.3 Encryption Prescribed Access Control	59
3.2.4 Trusted Bootstrapping	59
3.2.5 Big Data & Data Analytics	59
3.3 Artificial Intelligence	60
3.3.1 Big Data, Artificial Intelligence & Data Analytics: HLS and Internal Security Applications	62
3.4 Big Data Based Urban Surveillance	63
3.5 Artificial Intelligence Based Machine Learning	64
3.6 Artificial Intelligence in Cybersecurity	65

3.7	Artificial Intelligence in Law Enforcement.....	66
3.8	Big Data, Artificial Intelligence & Data Analytics Industry: SWOT Analysis.....	67
3.8.1	Strengths	67
3.8.2	Weaknesses.....	67
3.8.3	Opportunities	67
3.8.4	Threats	68
3.9	Big Data, Artificial Intelligence & Data Analytics Market Drivers	68
3.10	Big Data, Artificial Intelligence & Data Analytics Market Inhibitors	69
3.11	Global Homeland Security & Public Safety related Big Data & Artificial Intelligence Market – 2017-2024.....	70
3.11.1	Big Data & Artificial Intelligence Market – 2017-2024.....	70
3.11.2	Big Data & Artificial Intelligence Market Dynamics – 2017-2024	71
3.11.3	Market Breakdown – 2017-2024	72
4	Bio-Agents & Infectious Disease Mitigation Market.....	73
4.1	Market Background.....	73
4.2	Bio-Detection Technologies	75
4.2.1	Sampling the Environment	75
4.2.2	Bio-Detectors in a Multitude of Ambient Settings	76
4.2.3	Bio-Detection Triggering.....	76
4.2.4	Sample Collection	76
4.2.5	Bio-Particle Detectors.....	77
4.2.6	Bio-Agent Identification.....	77
4.3	Links to Bio-Detection Technologies, Products & Applications	78
4.3.1	National Biosurveillance Systems	79
4.4	Bio-Agents & Infectious Disease Detection: Homeland Security & Public Safety Applications	81
4.5	Bio-Agents & Infectious Disease Detection: Business Opportunities & Challenges	87
4.6	Bio-Agents & Infectious Disease Detection Industry: SWOT Analysis	88
4.6.1	Strengths.....	88
4.6.2	Weaknesses.....	89
4.6.3	Opportunities	90
4.6.4	Threats	90
4.7	Bio-Agents & Infectious Disease Detection Market Drivers	91
4.8	Bio-Agents & Infectious Disease Detection Market Inhibitors	92
4.9	Global Bio-Agents & Infectious Disease Mitigation Market – 2017-2024.....	93
4.9.1	Bio-Agents & Infectious Disease Mitigation Market – 2017-2024	93
4.9.2	Market Dynamics – 2017-2024.....	95

4.9.3	Market Breakdown – 2017-2024	96
5	Biometrics Homeland Security & Public Safety Market	97
5.1	Global Biometrics Market Background.....	97
5.2	Multimodal Biometric Systems.....	100
5.3	Biometrics: Homeland Security & Public Safety Applications	100
5.3.1	Overview	100
5.3.2	Multi-biometrics for Border Control.....	102
5.3.3	Biometrics for Banking.....	103
5.3.4	Biometrics for Digital Security.....	104
5.4	Biometrics: Business Opportunities & Challenges	106
5.5	Biometrics Industry: SWOT Analysis	107
5.5.1	Strengths	107
5.5.2	Weaknesses.....	108
5.5.3	Opportunities	108
5.5.4	Threats.....	108
5.6	Biometrics Market Drivers	110
5.7	Biometrics Market Inhibitors.....	112
5.8	Global Biometrics Homeland Security & Public Safety Market – 2017-2024.....	113
5.8.1	Biometrics Market – 2017-2024.....	113
5.8.2	Market Dynamics – 2017-2024.....	114
5.8.3	Market Breakdown – 2017-2024	115
6	Border & Perimeter Barriers Market	116
6.1	Major Findings and Conclusions.....	116
6.2	Global Border & Perimeter Barriers Market Background	116
6.3	The Mexico–United States “Wall”.....	117
6.4	Border & Perimeter Barriers: Market Drivers	118
6.5	Border & Perimeter Barriers Market Inhibitors	119
6.6	Border & Perimeter Barriers Market: SWOT Analysis.....	121
6.7	Border & Perimeter Barriers Market Barriers to New Entry, Supplier Power, Buyer Power, Barriers to Substitution and Competitive Rivalry	122
6.8	Global Border & Perimeter Security Barriers Market – 2017- 2024.....	123
6.8.1	Border & Perimeter Barriers Market – 2017-2024	123
6.8.2	Market Dynamics – 2017-2024.....	124
6.8.3	Market Breakdown – 2017-2024	125
7	Homeland Security & Public Safety C2/C4ISR Systems Market.....	126
7.1	Scope.....	126
7.2	Market & Technology Background.....	127
7.3	HLS & PS C2/C4ISR Systems: Business Opportunities	133
7.4	C2/C4ISR Industry SWOT Analysis.....	133
7.4.1	Strengths	133
7.4.2	Weaknesses.....	134

7.4.3	Opportunities	135
7.4.4	Threats	135
7.5	C2/C4ISR Market Drivers	136
7.6	C2/C4ISR Market Inhibitors	137
7.7	Global Homeland Security & Public Safety C2/C4ISR Systems Market – 2017-2024	138
7.7.1	C2/C4ISR Systems Market – 2017-2024.....	138
7.7.2	Market Dynamics – 2017-2024.....	139
7.7.3	Market Breakdown – 2017-2024	140
8	Chemical, Hazmat & Nuclear Detection Market	141
8.1	Scope.....	141
8.2	Chemical Agent Detection Technologies	141
8.3	Nuclear/Radiological Detection Technologies.....	142
8.3.1	The Advanced Spectroscopic Portal (ASP)	142
8.3.2	Human Portable Radiation Detection Systems (HPRDS) Program.....	142
8.3.3	Nuclear- Radiological People Screening Portals	142
8.4	Market Background.....	143
8.4.1	Chemical Plant Security	143
8.4.2	Nuclear/Radiological Detection Markets.....	143
8.5	Chemical, Hazmat & Nuclear Detection: Business Opportunities & Challenges	148
8.6	Chemical, Hazmat & Nuclear Detection Industry: SWOT Analysis	149
8.6.1	Strengths	149
8.6.2	Weaknesses.....	150
8.6.3	Opportunities	150
8.6.4	Threats	151
8.7	Chemical, Hazmat & Nuclear Detection Market Drivers.....	151
8.8	Chemical, Hazmat & Nuclear Detection Market Inhibitors	153
8.9	Global Chemical, Hazmat & Nuclear Detection Market – 2017-2024.....	155
8.9.1	Chemical, Hazmat & Nuclear Detection Market – 2017- 2024	155
8.9.2	Chemical, Hazmat & Nuclear Detection Market Dynamics – 2017-2024.....	156
8.9.3	Market Breakdown – 2017-2024	157
9	Counter-IED Technologies Market.....	158
9.1	Market & Technology Background.....	158
9.2	Counter-IED Technologies: Business Opportunities & Challenges.....	162
9.2.1	Maintenance and Upgrades (Particularly of Jammers & Armored Trucks).....	162
9.2.2	Sensors and Other Electronic Systems Upgrade	163
9.2.3	Standoff Suicide Bombers Detection	163

9.2.4	Suicide Bombers Detonation Neutralization	163
9.2.5	Standoff Detection of VBIED	163
9.2.6	VBIED Detonation Neutralization	164
9.2.7	Standoff Explosive Detection in Urban Environment	164
9.2.8	Large Area IED Detection Coverage	164
9.2.9	IED Placement Detection	165
9.2.10	Active Armors for Vehicles	165
9.3	Counter-IED Technologies Industry: SWOT Analysis	165
9.3.1	Strengths	165
9.3.2	Weaknesses	166
9.3.3	Opportunities	166
9.3.4	Threats	167
9.4	Market Drivers.....	167
9.5	Market Inhibitors	168
9.6	Global Counter-IED Technologies Market – 2017-2024	168
9.6.1	Counter-IED Technologies Market – 2017-2024	168
9.6.2	Market Dynamics – 2017-2024.....	170
9.6.3	Market Breakdown – 2017-2024	170
10	Cybersecurity Market	172
10.1	Cybersecurity Market & Technology Background	172
10.1.1	Cyber Terror & Crime	172
10.1.2	Cyber Warfare	174
10.1.3	Denial of Service	175
10.1.4	Deliberate Manipulation of Information	175
10.1.5	Detection of Unauthorized Activity.....	176
10.1.6	Anti-Malware Cyber-Security	177
10.1.7	Privacy Enhanced Technologies (PETs)	178
10.2	Key Cyber Security Vendors	179
10.3	Cybersecurity Industry: SWOT Analysis	180
10.3.1	Strengths	180
10.3.2	Weaknesses	181
10.3.3	Opportunities	181
10.3.4	Threats	182
10.4	Cybersecurity Market Drivers.....	183
10.5	Cybersecurity Market Inhibitors.....	185
10.6	Global Cybersecurity Market – 2017-2024.....	186
10.6.1	Cybersecurity Market – 2017-2024	186
10.6.2	Market Dynamics – 2017-2024.....	187
10.6.3	Market Breakdown – 2017-2024	188
11	Decontamination of CBRN & Hazmat Incidents Market	189
11.1	Decontamination Technologies Background.....	189
11.1.1	Overview	189
11.1.2	Decontamination Core Technologies	191
11.1.3	The Decontamination Cycle	191
11.2	Decontamination Strategy.....	193

11.3	CBRN & Hazmat Decontamination Market Background	194
11.4	The Decontamination Industry	196
11.5	Decontamination of CBRN & Hazmat Incidents Market Drivers	196
11.6	Decontamination of CBRN & Hazmat Incidents Market Inhibitors	197
11.7	Global Decontamination of CBRN & Hazmat Incidents Market – 2017-2024	199
11.7.1	Decontamination of CBRN & Hazmat Incidents Market – 2017-2024	199
11.7.2	Market Dynamics – 2017-2024	200
11.7.3	Market Breakdown – 2017-2024	201
12	Electronic Fencing Homeland Security & Public Safety Market	202
12.1	Electronic Fences Technologies	202
12.1.1	Vibration Sensors Mounted on Fence	202
12.1.2	Capacitance Sensors Fence	204
12.1.3	Strain Sensitive Cables Fence	204
12.1.4	Fiber Optic Fence	204
12.1.5	Taut Wire Fence	204
12.1.6	Ported Coax Buried Line Fence	205
12.1.7	Buried Geophone Fence	206
12.2	Electronic Fencing: Business Opportunities & Challenges	208
12.3	Electronic Fencing Industry: SWOT Analysis	209
12.3.1	Strengths	209
12.3.2	Weaknesses	209
12.3.3	Opportunities	210
12.3.4	Threats	210
12.4	Electronic Fencing Market Drivers	211
12.5	Electronic Fencing Market Inhibitors	212
12.6	Global Electronic Fencing Market – 2017-2024	212
12.6.1	Electronic Fencing Market – 2017-2024	212
12.6.2	Market Dynamics – 2017-2024	214
12.6.3	Market Breakdown – 2017-2024	215
13	Emergency Communication Market	216
13.1	Market & Technology Background	216
13.2	Emergency Communication: Technology Background	221
13.2.1	Tetra	221
13.2.2	LTE	230
13.2.3	5G Emergency Communication	232
13.3	Emergency Communication Market: Business Opportunities	233
13.3.1	Managed Services for Shared/Core Services	233
13.3.2	Migration from “Simple” to “Integrated” Networks	233
13.3.3	Emergency Communication Market Prospects	234
13.4	Emergency Communication Market Drivers	235

13.5	Emergency Communication Market Inhibitors	236
13.6	Global Emergency Communication Market – 2017-2024.....	236
13.6.1	Emergency Communication Market – 2017-2024	236
13.6.2	Market Dynamics – 2017-2024.....	238
13.6.3	Market Breakdown – 2017-2024	239
14	Explosives Trace Detection (ETD) Market	240
14.1	Market & Technology Background.....	240
14.1.1	ETD Technologies	240
14.1.2	ETD Market Background	241
14.2	Explosives Trace Detection (ETD): HLS & PS Applications.....	244
14.2.1	Explosives Detected by Explosives Trace Detection.....	244
14.2.2	Explosives Trace Detection Configuration.....	246
14.2.3	ETD Applications.....	246
14.3	Explosives Trace Detection (ETD): Business Opportunities & Challenges	248
14.4	Explosives Trace Detection (ETD) Industry: SWOT Analysis	249
14.4.1	Strengths.....	249
14.4.2	Weaknesses.....	249
14.4.3	Opportunities	250
14.4.4	Threats	251
14.5	Explosives Trace Detection (ETD) Market Drivers.....	251
14.6	Explosives Trace Detection (ETD) Market Inhibitors.....	252
14.7	Global Explosives Trace Detection (ETD) Market – 2017- 2024.....	253
14.7.1	Explosives Trace Detection (ETD) Market – 2017-2024.....	253
14.7.2	Market Dynamics – 2017-2024.....	254
14.7.3	Market Breakdown – 2017-2024	255
15	Homeland Security & Public Safety Information Technologies (w/o Intel & Cyber) Market.....	256
15.1	Scope.....	256
15.2	Major Findings and Conclusions.....	256
15.3	Market Background.....	257
15.3.1	Homeland Security & Public Safety: Data Center Systems.....	257
15.3.1.1	Overview.....	257
15.3.1.2	Counter Terror and Public Safety: Data Center Services	258
15.3.1.3	Counter Terror and Public Safety: Support Services	258
15.3.1.4	Counter Terror and Public Safety: Technical Consulting Services	258
15.3.1.5	Outsourcing Services.....	259
15.3.1.6	Application Services	259
15.3.2	Homeland Security and Public Safety: Enterprise Software	259
15.3.3	Homeland Security and Public Safety: IT Services	260

15.3.4	Homeland Security and Public Safety Agencies: Cloud Storage & Computing	261
15.4	Market Drivers.....	262
15.5	Market Inhibitors	263
15.6	Global Information Technologies (w/o Intel & Cyber) Homeland Security & Public Safety Market – 2017-2024	264
15.6.1	Information Technologies (w/o Intel & Cyber) Market – 2017-2024	264
15.6.2	Market Dynamics – 2017-2024.....	265
15.6.3	Market Breakdown – 2017-2024	266
16	Intelligence Community ICT Market.....	267
16.1	Intelligence Services Information Technologies & Market Background.....	267
16.1.1	Geospatial Intelligence (GEOINT) Information Technology.....	267
16.1.2	Imagery Intelligence (IMINT) Information Technology	267
16.1.3	Measurement and Signature Intelligence (MASINT) Information Technology	267
16.1.4	Open-Source Intelligence (OSINT) Information Technology.....	268
16.1.5	Signals Intelligence (SIGINT) Information Technology	269
16.1.5.1	Communications Intelligence COMINT Information Technology	269
16.1.5.2	ELINT Electronic Intelligence Information Technology	270
16.1.6	Foreign Instrumentation Signals Intelligence (FISINT) Information Technology	271
16.1.7	Financial Intelligence (FININT) Information Technology.....	271
16.1.8	Cryptanalysis Information Technology.....	272
16.1.9	Traffic Analysis	272
16.2	Global Intelligence Community ICT Market – 2017-2024.....	273
16.2.1	Intelligence Community ICT Market – 2017-2024	273
16.2.2	Market Dynamics – 2017-2024.....	274
16.2.3	Market Breakdown – 2017-2024	275
17	Intrusion Detection Systems Homeland Security & Public Safety Market	276
17.1	Market & Technology Background.....	276
17.1.1	Passive Infrared (PIR) Motion Detection	276
17.1.2	Access Control Systems.....	279
17.2	Intrusion Detection Systems: Business Opportunities & Challenges.....	279
17.2.1	Challenges	279
17.2.2	Business Opportunities.....	280
17.3	Intrusion Detection Systems Industry: SWOT Analysis.....	281
17.3.1	Strengths	281
17.3.2	Weaknesses.....	281

17.3.3	Opportunities	281
17.3.4	Threats	282
17.4	Intrusion Detection Systems Market Drivers	283
17.5	Intrusion Detection Systems Market Inhibitors	283
17.6	Global Intrusion Detection Systems Homeland Security & Public Safety Market – 2017-2024	284
17.6.1	Intrusion Detection Systems Market – 2017-2024	284
17.6.2	Market Dynamics – 2017-2024	285
17.6.3	Market Breakdown – 2017-2024	286
18	Metal Detectors Market	287
18.1	Market & Technology Background	287
18.1.1	Hand-Held Metal Detectors	287
18.1.1.1	The Market	287
18.1.1.2	Principles of Operation	287
18.1.1.3	Technology & Operational Essentials	288
18.1.1.4	Hand-Held Metal Detectors – Technology Trends	288
18.1.2	Metal Detection Portals	289
18.1.2.1	The Market	289
18.1.2.2	Metal Detection Portals Technology	290
18.2	Metal Detectors: Business Opportunities & Challenges	292
18.3	Metal Detectors Industry: SWOT Analysis	293
18.3.1	Strengths	293
18.3.2	Weaknesses	293
18.3.3	Opportunities	293
18.3.4	Threats	294
18.4	Metal Detectors Market Drivers	294
18.5	Metal Detectors Market Inhibitors	295
18.6	Global Metal Detectors Market – 2017-2024	296
18.6.1	Metal Detectors Market – 2017-2024	296
18.6.2	Market Dynamics – 2017-2024	297
18.6.3	Market Breakdown – 2017-2024	298
19	Non-Lethal Weapons Market	299
19.1	Non-Lethal Weapons Technology Background	299
19.2	Less-Lethal Weapons: Market Background	303
19.3	Non-Lethal Weapons: Business Opportunities & Challenges	306
19.4	Non-Lethal Weapons Industry: SWOT Analysis	306
19.4.1	Strengths	306
19.4.2	Weaknesses	308
19.4.3	Opportunities	309
19.4.4	Threats	309
19.5	Non-Lethal Weapons Market Drivers	311
19.6	Non-Lethal Weapons Market Inhibitors	312
19.7	Global Non-Lethal Weapons Market – 2017-2024	314
19.7.1	Non-Lethal Weapons Market – 2017-2024	314
19.7.2	Market Dynamics – 2017-2024	315

19.7.3	Market Breakdown – 2017-2024	316
20	Personal (Ballistic & CBRNE) Protective Gear Market	317
20.1	Market & Technology Background.....	317
20.1.1	Personal Body Armor	317
20.1.2	Respiratory Protective Equipment.....	319
20.1.3	CBRN and Hazmat Personal Protective Gear	321
20.2	Personal (Ballistic & CBRNE) Protective Gear Industry: SWOT Analysis.....	324
20.2.1	Strengths	324
20.2.2	Weaknesses.....	324
20.2.3	Opportunities	325
20.2.4	Threats	325
20.3	Personal (Ballistic & CBRNE) Protective Gear Market Drivers	326
20.4	Personal (Ballistic & CBRNE) Protective Gear Market Inhibitors	327
20.5	Global Personal (Ballistic & CBRNE) Protective Gear Market – 2017-2024.....	328
20.5.1	Personal (Ballistic & CBRNE) Protective Gear Market – 2017-2024	328
20.5.2	Market Dynamics – 2017-2024.....	329
20.5.3	Market Breakdown – 2017-2024	330
21	Standoff Explosives & Weapons Detection Market	331
21.1	Market & Technology Background.....	331
21.2	Standoff Explosives & Weapons Detection: Business Opportunities & Challenges	340
21.3	Standoff Person-Borne and Vehicle-Borne Explosives & Weapons Detection Industry: SWOT Analysis.....	341
21.4	Standoff Explosives & Weapons Detection: Market Drivers.....	343
21.5	Standoff Explosives & Weapons Detection: Market Inhibitors	344
21.6	Global Standoff Explosives & Weapons Detection Market – 2017-2024.....	345
21.6.1	Standoff Explosives & Weapons Detection Market – 2017-2024	345
21.6.2	Market Dynamics – 2017-2024.....	346
21.6.3	Market Breakdown – 2017-2024	347
22	Tomographic Explosive Detection Systems & BHS Market.....	348
22.1	Explosive Detection Systems: Technology Background	348
22.1.1	Pros & Cons of Bulk Threat Detection Systems	348
22.1.2	Explosive Detection Systems: Throughput.....	348
22.1.3	EDS Principle of Operation.....	349
22.1.4	Hybrid Tomographic EDS & 2D X-Ray Screening.....	350
22.1.5	EDS Certification	350
22.1.6	EDS Throughput vs. Price	351

22.1.7	Aviation Security: EDS Checked Luggage Screening	351
22.2	Aviation Security: EDS Market Background	355
22.3	Explosive Detection Systems (EDS) Industry: SWOT Analysis	356
22.3.1	Strengths	356
22.3.2	Weaknesses	356
22.3.3	Opportunities	357
22.3.4	Threats	358
22.4	EDS & BHS Market Drivers	359
22.5	EDS & BHS Market Inhibitors	360
22.6	Global Tomographic Explosive Detection Systems & BHS Market – 2017-2024	361
22.6.1	Tomographic Explosive Detection Systems & BHS Market – 2017-2024	361
22.6.2	Market Dynamics – 2017-2024	362
22.6.3	Market Breakdown – 2017-2024	363
23	Video Analytics Homeland Security & Public Safety Market	364
23.1	Market & Technology Background	364
23.2	Video Analytics: HLS & PS Applications	368
23.3	Video Analytics: Business Opportunities	370
23.4	Video Analytics Industry: SWOT Analysis	372
23.4.1	Strengths	372
23.4.2	Weaknesses	373
23.4.3	Opportunities	374
23.4.4	Threats	375
23.4.5	Video Analytics Market Drivers	377
23.4.6	Video Analytics Market Inhibitors	381
23.5	Global Video Analytics Homeland Security & Public Safety Market – 2017-2024	382
23.5.1	Video Analytics Market – 2017-2024	382
23.5.2	Market Dynamics – 2017-2024	383
23.5.3	Market Breakdown – 2017-2024	384
24	Video Security Surveillance (w/o Analytics) Market	385
24.1	Market & Technology Background	385
24.2	Video Surveillance: HLS & PS Applications	392
24.3	Video Surveillance: Business Opportunities & Challenges	394
24.4	Video Surveillance Industry: SWOT Analysis	395
24.4.1	Strengths	395
24.4.2	Weaknesses	396
24.4.3	Opportunities	396
24.4.4	Threats	397
24.5	Video Surveillance Market Drivers	397
24.6	Video Surveillance Market Inhibitors	398
24.7	Global Video Security Surveillance (w/o Analytics) Market – 2017-2024	399

24.7.1	Video Surveillance (w/o Analytics) Market – 2017-2024.....	399
24.7.2	Market Dynamics – 2017-2024.....	400
24.7.3	Market Breakdown – 2017-2024	401
25	X-Ray Security Screening Market	402
25.1	Major Findings	402
25.2	Major Conclusions	404
25.3	Market Dynamics & Opportunities.....	405
25.4	X-ray Screening Systems: Market Drivers	406
25.5	X-ray Screening Systems: Market Inhibitors	407
25.6	X-ray Security Industry: Business Opportunities & Challenges	408
25.7	X-ray Screening Systems Industry: SWOT Analysis.....	409
25.7.1	Strengths	409
25.7.2	Weaknesses.....	410
25.7.3	Opportunities	410
25.7.4	Threats	411
25.8	Barriers to Entry, Supplier Power, Buyer Power & Barriers to Substitution	412
25.9	X-ray Security Screening Systems Technologies	413
25.9.1	X-ray Systems – Characteristics	413
25.9.2	X-ray Screening Systems - Principles of Operation.....	414
25.9.3	Innocuous Materials Interference	415
25.9.4	Threat Image Projection (TIP)	416
25.9.5	Automated Target Detection.....	416
25.10	Current X-ray Baggage, Cargo, People, Container & Vehicle Screening Technologies.....	417
25.10.1	Major Technologies	417
25.10.2	2D X-ray, EDS and ETD Technologies - Pros and Cons.....	418
25.11	Global X-Ray Security Screening Market – 2017-2024.....	419
25.11.1	X-Ray Screening Market – 2017-2024	419
25.11.2	Market Dynamics – 2017-2024.....	420
25.11.3	Market Breakdown – 2017-2024	421

List of Tables

Table 1 - Global Homeland Security & Public Safety Technology Markets [\$M] – 2017-2024.....	24
Table 2 - Automated Border Control Market: SWOT Analysis	51
Table 3 - Automated Border Control Market – Barriers to New Entry, Supplier Power, Buyer Power, Barriers to Substitution and Competitive Rivalry	52
Table 4 - Global Automatic Border Control (ABC) Market Size [\$M] by Region – 2017-2024	53
Table 5 - Global Automatic Border Control (ABC) Market AGRs [%] by Region – 2017-2024	54
Table 6 - Global Homeland Security & Public Safety, Big Data & Artificial Intelligence Market Size [\$M] by Region – 2017-2024.....	70
Table 7 - Global Homeland Security & Public Safety, Big Data & Artificial Intelligence Market AGRs [%] by Region – 2017-2024.....	71
Table 8 - U.S. Bio-Response Status Evaluation	86
Table 9 - Bio-Agents & Infectious Disease Detection Market: Business Opportunities	87
Table 10 - Global Bio-Agents & Infectious Disease Mitigation Market Size [\$M] by Region – 2017-2024.....	94
Table 11 - Global Bio-Agents & Infectious Disease Mitigation Market AGRs [%] by Region – 2017-2024	95
Table 12 - Biometrics Market: Business Opportunities	106
Table 13 - Global Biometrics Homeland Security & Public Safety Market Size [\$M] by Region – 2017-2024.....	113
Table 14 - Global Biometrics Homeland Security & Public Safety Market AGRs [%] by Region – 2017-2024.....	114
Table 15 - Border & Perimeter Barriers Market: SWOT Analysis.....	121
Table 16 - Border & Perimeter Barriers Market – Barriers to New Entry, Supplier Power, Buyer Power, Barriers to Substitution and Competitive Rivalry	122
Table 17 - Global Border & Perimeter Security Barriers Market [\$M] by Region – 2017-2024	123
Table 18 - Global Border & Perimeter Security Barriers Market AGRs [%] by Region – 2017-2024	124
Table 19 - HLS & PS C3I Business Opportunities	133
Table 20 - Global Homeland Security & Public Safety C2/C4ISR Systems Market Size [\$M] by Region – 2017-2024.....	138
Table 21 - Global Homeland Security & Public Safety C2/C4ISR Systems Market AGRs [%] by Region – 2017-2024	139
Table 22 - Nuclear Figure Terror Detection Roadmap.....	142
Table 23 - Global Chemical, Hazmat & Nuclear Detection Market Size [\$M] by Region – 2017-2024	155

Table 24 - Global Chemical, Hazmat & Nuclear Detection Market AGRs [%] by Region – 2017-2024	156
Table 25 - Global Counter-IED Technologies Market Size [\$M] by Region – 2017-2024.....	169
Table 26 - Global Counter-IED Technologies Market AGRs [%] by Region – 2017-2024.....	170
Table 27 - Global Cybersecurity Market Size [\$M] by Region – 2017-2024.....	186
Table 28 - Global Cybersecurity Market AGRs [%] by Region – 2017-2024.....	187
Table 29 - Global Decontamination of CBRN & Hazmat Incidents Market Size [\$M] by Region – 2017-2024.....	199
Table 30 - Global Decontamination of CBRN & Hazmat Incidents Market AGRs [%] by Region – 2017-2024.....	200
Table 31 - Electronic Fencing Market: Business Opportunities.....	208
Table 32 - Global Electronic Fencing Homeland Security & Public Safety Market Size [\$M] by Region – 2017-2024.....	213
Table 33 - Global Electronic Fencing Homeland Security & Public Safety Market AGRs [%] by Region – 2017-2024	214
Table 34 - Communication Systems & Devices Market: Business Opportunities	234
Table 35 - Global Emergency Communication Homeland Security & Public Safety Market Size [\$M] by Region – 2017-2024.....	237
Table 36 - Global Emergency Communication Homeland Security & Public Safety Market AGRs [%] by Region – 2017-2024.....	238
Table 37 - Explosives Trace Detection (ETD) Market: Business Opportunities	248
Table 38 - Global Explosives Trace Detection (ETD) Market Size [\$M] by Region – 2017-2024	253
Table 39 - Global Explosives Trace Detection (ETD) Market AGRs [%] by Region – 2017-2024	254
Table 40 - Global Information Technologies (w/o Intel & Cyber) Homeland Security & Public Safety Market Size [\$M] by Region – 2017-2024.....	264
Table 41 - Global Information Technologies (w/o Intel & Cyber) Homeland Security & Public Safety Market AGRs [%] by Region – 2017-2024.....	265
Table 42 - Global Intelligence Community ICT Market Size [\$M] by Region – 2017-2024.....	273
Table 43 - Global Intelligence Community ICT Market AGRs [%] by Region – 2017-2024.....	274
Table 44 - Intrusion Detection Systems Market: Business Opportunities.....	280
Table 45 - Global Intrusion Detection Systems Homeland Security & Public Safety Market Size [\$M] by Region – 2017-2024.....	284
Table 46 - Global Intrusion Detection Systems Homeland Security & Public Safety Market AGRs [%] by Region – 2017-2024.....	285
Table 47 - Metal Detectors Market: Business Opportunities	292

Table 48 - Global Metal Detectors Market Size [\$M] by Region – 2017-2024.....	296
Table 49 - Global Metal Detectors Market AGRs [%] by Region – 2017-2024.....	297
Table 50 - Non-Lethal Weapons Counter-Personnel Means	301
Table 51 - Electromagnetic NLW Technologies	302
Table 52 - Mechanical & Kinetic, Acoustic, Ancillary and Chemical NLW Technologies	302
Table 53 - Non-Lethal Weapons Market: Business Opportunities	306
Table 54 - Global Non-Lethal Weapons Market Size [\$M] by Region – 2017-2024.....	314
Table 55 - Global Non-Lethal Weapons Market AGRs [%] by Region – 2017-2024.....	315
Table 56 - Global Personal (Ballistic & CBRNE) Protective Gear Market Size [\$M] by Region – 2017-2024.....	328
Table 57 - Global Personal (Ballistic & CBRNE) Protective Gear Market AGRs [%] by Region – 2017-2024.....	329
Table 58 - Comparison of Open Space Explosives & Weapons Detection Technologies	338
Table 59 - Global Standoff Explosives & Weapons Detection Market Size [\$M] by Region – 2017-2024.....	345
Table 60 - Global Standoff Explosives & Weapons Detection Market AGRs [%] by Region – 2017-2024	346
Table 61 - Explosive Detection Systems vs. Other Luggage Screening Technologies	348
Table 62 - Global Tomographic Explosive Detection Systems & BHS Market Size [\$M] by Region – 2017-2024.....	362
Table 63 - Global Tomographic Explosive Detection Systems & BHS Market AGRs [%] by Region – 2017-2024	363
Table 64 - Video Analytics Market: Business Opportunities.....	371
Table 65 - Global Video Analytics Homeland Security & Public Safety Market Size [\$M] by Region – 2017-2024.....	382
Table 66 - Global Video Analytics Homeland Security & Public Safety Market AGRs [%] by Region – 2017-2024	383
Table 67 - Video Surveillance Market: Business Opportunities	394
Table 68 - Global Video Security Surveillance (w/o Analytics) Market Size [\$M] by Region – 2017-2024.....	399
Table 69 - Global Video Security Surveillance (w/o Analytics) Market AGRs [%] by Region – 2017-2024	400
Table 70 - X-ray Screening Market: Business Opportunities	408
Table 71 - Explosives, Drugs, and Common X-ray "Interruption" Materials	415
Table 72 - EDS, ETD and 2D X-ray Technologies - Pros and Cons	419
Table 73 - Global X-Ray Security Screening Market Size [\$M] by Region – 2017-2024.....	420
Table 74 - Global X-Ray Security Screening Market AGRs [%] by Region – 2017-2024.....	421

List of Figures

Figure 1 - Global Homeland Security & Public Safety Technology Markets [\$M]– 2017-2024.....	25
Figure 2 - Technology Homeland Security & Public Safety Markets Ranked by 2017 Market Size [\$B].....	27
Figure 3 - Technology Homeland Security & Public Safety Markets Ranked by 2024 Market Size [\$B].....	28
Figure 4 - Technology Homeland Security & Public Safety Markets Ranked by 2018-2024 CAGR [%]	29
Figure 5 - Technology Homeland Security & Public Safety Markets Ranked by 2019-2024 Cumulative Market [\$B].....	30
Figure 6 - ICT-Intensive Technologies Markets Ranked by 2017 Market Size [\$B]	31
Figure 7 - Hardware-Intensive Technologies Markets Ranked by 2017 Market Size [\$B]	31
Figure 8 - ICT Intensive Technologies Markets Ranked by 2018-2024 CAGRs [%]	32
Figure 9 - Hardware-Intensive Technologies Markets Ranked by 2018- 2024 CAGRs [%]	32
Figure 10 - Airport Automated Border Control Concept	35
Figure 11 - Automatic Border Control Process	36
Figure 12 - Automatic Border Control Enables Identity Management Throughout a Border Checkpoint.....	37
Figure 13 - Automatic Border Control (ABC) Installations.....	42
Figure 14 - Automatic Border Control (ABC) Block Diagram	43
Figure 15 - Automated Immigration Control at Narita Airport	45
Figure 16 - Automated Border Control Process	47
Figure 17 - Face Recognition Based Automated Border Control	47
Figure 18 - Global Automatic Border Control (ABC) Market Size [\$M] by Region – 2017-2024	54
Figure 19 - Regional Automatic Border Control (ABC) Market Shares [%] – 2017-2024.....	55
Figure 20 - HLS & PS Big Data Lifecycle & Ecosystem.	56
Figure 21 - Joined Access & Delivery Infrastructure (FADI).....	57
Figure 22 - How an Artificial Intelligence Neural Network Processes Data	61
Figure 23 – Global Homeland Security & Public Safety, Big Data & Artificial Intelligence Market Size [\$M] by Region – 2017-2024.....	71
Figure 24 – Regional Homeland Security & Public Safety, Big Data & Artificial Intelligence Market Shares [%] – 2017-2024.....	72
Figure 25 - U.S. Bio-Security and Safety Agencies & Processes Roadmap	74
Figure 26 - BEADS: Biodetection Enabling Analyte Delivery System	75
Figure 27 - Cross-Section of Cascade Impactor: PIXE International Corporation	77
Figure 28 - National Biosurveillance Components	79

Figure 29 - Bio-Detection Strategy.....	80
Figure 30 - Bio-Detection Modalities.....	81
Figure 31 - The Global Bio-Detection Surveillance and Situational Awareness: Areas of Responsibility.....	85
Figure 32 - Global Bio-Agents & Infectious Disease Mitigation Market Size [\$M] by Region – 2017-2024.....	94
Figure 33 - Regional Bio-Agents & Infectious Disease Mitigation Market Shares [%] – 2017-2024.....	96
Figure 34 - Performance of Four Biometric Security Systems.....	97
Figure 35 - Operation of a Generic Biometric System.....	98
Figure 36 - Performance Criteria for Biometrics Security Technologies.....	99
Figure 37 - Biometrics-Based System Concept.....	104
Figure 38 - Global Biometrics Homeland Security & Public Safety Market Size [\$M] by Region – 2017-2024.....	114
Figure 39 - Regional Biometrics Homeland Security & Public Safety Market Shares [%] – 2017-2024.....	115
Figure 40 - Perimeter Security by Sector.....	116
Figure 41 - U.S.– Mexican Pre-Wall (Jan. 2019) Fence Map.....	117
Figure 42 - Global Border & Perimeter Security Barriers Market [\$M] by Region – 2017-2024.....	124
Figure 43 - Regional Border & Perimeter Barriers Homeland Security & Public Safety Market Shares [%] – 2017-2024.....	125
Figure 44 - A Border Security Command, Control & Communication System.....	130
Figure 45 - Perimeter Security C3I System Topology.....	131
Figure 46 - A Seaport Security C3I System Block Diagram.....	132
Figure 47 - Global Homeland Security & Public Safety C2/C4ISR Systems Market Size [\$M] by Region – 2017-2024.....	139
Figure 48 - Regional Homeland Security & Public Safety C2/C4ISR Systems Market Shares [%] – 2017-2024.....	140
Figure 49 - Nuclear-Radiological Threats Weapon Sophistication vs. Consequence.....	144
Figure 50 - A Simulation of the Impact of the Explosion of a 5000 Curie Co60 Dirty Bomb in Downtown Manhattan.....	145
Figure 51 - The Global Nuclear-Radiological Terror Mitigation Infrastructure ...	146
Figure 52 - The Three-Tiered Port of Entry Nuclear Threat Screening Architecture.....	147
Figure 53 - Global Chemical, Hazmat & Nuclear Detection Market Size [\$M] by Region – 2017-2024.....	156
Figure 54 - Regional Chemical, Hazmat & Nuclear Detection Market Shares [%] – 2017-2024.....	157
Figure 55 - IED Ready for Detonation.....	159
Figure 56 - IED Food Chain and Its Relevant Time Frame.....	160
Figure 57 - Counter-IED – Mixed Mode Approach.....	162
Figure 58 - Global Counter-IED Technologies Market Size [\$M] by Region – 2017-2024.....	169

Figure 59 - Regional Counter-IED Technologies Market Shares [%] – 2017-2024.....	171
Figure 60 - U.S. National Cybersecurity and Communications Integration Center Branches.....	173
Figure 61 - Cybersecurity Lifecycle.....	175
Figure 62 - The European “Computer Emergency Response Teams & Command Centre” (CERTs.CERT/CCs).....	177
Figure 63 - Global Cybersecurity Market Size [\$M] by Region – 2017-2024	187
Figure 64 - Regional Cybersecurity Market Shares [%] – 2017-2024	188
Figure 65 - Comparison in Weight of Pathogens Between BW Agents & CW Agents [mg].....	189
Figure 66 - Casualty Decontamination-Corridor Layout Sample	190
Figure 67 - Decontamination Core Technologies Overview	191
Figure 68 - The Decontamination Cycle.....	192
Figure 69 - Decontamination Strategy: From Sample Collection to Decontamination Clearance.....	193
Figure 70 - Basic Phases of Response and Recovery to a CBRN & HAZMAT Incident	194
Figure 71 - The Bio Attack Response Timeline.....	196
Figure 72 - Global Decontamination of CBRN & Hazmat Incidents Market Size [\$M] by Region – 2017-2024.....	200
Figure 73 - Regional Decontamination of CBRN & Hazmat Incidents Market Shares [%] – 2017-2024	201
Figure 74 - U.S.-Mexico Barrier at Tijuana Pedestrian Border Crossing.....	202
Figure 75 - Diagram of Physical Security Fence Functions	206
Figure 76 - U.S. DOD Security and Antiterrorism UFC Fence Application.....	207
Figure 77 - Global Electronic Fencing Homeland Security & Public Safety Market Size [\$M] by Region – 2017-2024.....	213
Figure 78 - Regional Electronic Fencing Homeland Security & Public Safety Market Shares [%] – 2017-2024	215
Figure 79 - Emergency Communication Technology Development	217
Figure 80 - C3I Communication Interoperability Roadmap	218
Figure 81 - Present and Pipeline Emergency Communication: Technologies	222
Figure 82 - A City Emergency Communication Topology	225
Figure 83 - City Communication Network	226
Figure 84 - Wireless Communication Point-to-Multipoint	227
Figure 85 - Public Safety Communication: Obstacles to Interoperability.....	230
Figure 86 - Public Safety Powered by LTE	231
Figure 87 - Samsung's Public Safety LTE Solution.....	232
Figure 88 - Global Emergency Communication Homeland Security & Public Safety Market Size [\$M] by Region – 2017-2024.....	237
Figure 89 - Regional Emergency Communication Homeland Security & Public Safety Market Shares [%] – 2017-2024	239
Figure 90 - Explosive Trace Detection: Principle of Operation.....	240
Figure 91 - ETD Operational Workflow	241

Figure 92 - ETD Baggage Sensor.....	243
Figure 93 - Explosive Materials Classification.....	244
Figure 94 - The Most Commonly Used Explosives Classification	245
Figure 95 - Explosives Trace Detection Configuration: Hand Held ETD, Tabletop ETD, Vehicle Screening ETD, Boarding Card Screening ETD	246
Figure 96 - Global Explosives Trace Detection (ETD) Market Size [\$M] by Region – 2017-2024	254
Figure 97 - Regional Explosives Trace Detection (ETD) Market Shares [%] – 2017-2024.....	255
Figure 98 - Global Information Technologies (w/o Intel & Cyber) Homeland Security & Public Safety Market Size [\$M] by Region – 2017- 2024.....	265
Figure 99 - Regional Information Technologies (w/o Intel & Cyber) Homeland Security & Public Safety Market Shares [%] – 2017-2024.....	266
Figure 100 - Global Intelligence Community ICT Market Size [\$M] by Region – 2017-2024	274
Figure 101 - Regional Intelligence Community ICT Market Shares [%] – 2017-2024.....	275
Figure 102 - Multi-Modal Intrusion Detectors	277
Figure 103 - Example of Intrusion Detection System Architecture	278
Figure 104 - Global Intrusion Detection Systems Homeland Security & Public Safety Market Size [\$M] by Region – 2017-2024.....	285
Figure 105 - Regional Intrusion Detection Systems Homeland Security & Public Safety Market Shares [%] – 2017-2024	286
Figure 106 - Metal Detection Portals Technologies	291
Figure 107 - Global Metal Detectors Market Size [\$M] by Region – 2017- 2024.....	297
Figure 108 - Regional Metal Detectors Market Shares [%] – 2017-2024	298
Figure 109 - Near Term Counter-Personnel NLW.....	299
Figure 110 - Less-Lethal Weapons Clinical Effects.....	300
Figure 111 - Mid-Term Counter-Personnel Non-Lethal Weapons.....	300
Figure 112 - Far-Term Counter-Personnel Non-Lethal Weapons	302
Figure 113 - Active Denial System.....	305
Figure 114 - Global Non-Lethal Weapons Market Size [\$M] by Region – 2017-2024.....	315
Figure 115 - Regional Non-Lethal Weapons Market Shares [%] – 2017- 2024.....	316
Figure 116 - Personal Body Armor.....	318
Figure 117 - Respiratory Protective Equipment Segments	320
Figure 118 - CBRN Personal Protective Gear	321
Figure 119 - Global Personal (Ballistic & CBRNE) Protective Gear Market Size [\$M] by Region – 2017-2024.....	329
Figure 120 - Regional Personal (Ballistic & CBRNE) Protective Gear Market Shares [%] – 2017-2024	330

Figure 121 - Suicide Attack Sequence	333
Figure 122 - Evacuation Distance by Threat and Explosive Mass	337
Figure 123 - Spectrum of Evolving Standoff People Screening Technologies	339
Figure 124 - Standoff Person-Borne and Vehicle-Borne Explosives & Weapons Detection SWOT Analysis	342
Figure 125 - Global Standoff Explosives & Weapons Detection Market Size [\$M] by Region – 2017-2024.....	346
Figure 126 - Regional Standoff Explosives & Weapons Detection Market Shares [%] – 2017-2024	347
Figure 127 - Whole-Object EDS Scheme	349
Figure 128 - Tomographic EDS Principle of Operation	350
Figure 129 - Aviation Security: “100% EDS” Screening Flow Scheme	352
Figure 130 - Aviation Security: Checked Luggage EDS Screening Configuration	353
Figure 131 - Coherent X-Ray Scheme	354
Figure 132 - Global Tomographic Explosive Detection Systems & BHS Market Size [\$M] by Region – 2017-2024.....	362
Figure 133 - Regional Tomographic Explosive Detection Systems & BHS Market Shares [%] – 2017-2024	363
Figure 134 - Video Analytics System: Block Diagram	364
Figure 135 - Standoff Biometric People Screening Using Video Analytics.....	365
Figure 136 - Video Analytics Architecture	366
Figure 137 - Global Video Analytics Homeland Security & Public Safety Market Size [\$M] by Region – 2017-2024.....	383
Figure 138 - Regional Video Analytics Homeland Security & Public Safety Market Shares [%] – 2017-2024	384
Figure 139 - Video Surveillance Technologies Timeline	385
Figure 140 - A Wireless Video Surveillance System	390
Figure 141 - Global Video Security Surveillance (w/o Analytics) Market Size [\$M] by Region – 2017-2024.....	400
Figure 142 - Regional Video Security Surveillance (w/o Analytics) Market Shares [%] – 2017-2024	401
Figure 143 - Airport Security: Hand-Held Baggage & People X-ray Screening.....	403
Figure 144 - X-ray Security Systems Market: Barriers to Entry, Supplier Power, Buyer Power and Barriers to Substitution	412
Figure 145 - X-ray Conveyor-Based Screening Systems – Principles of Operation	414
Figure 146 - AIT X-ray People Screening Instruction Billboard	417
Figure 147 - Major Explosives Detection Technologies: Bulk vs. Trace.....	418
Figure 148 - Global X-Ray Security Screening Market Size [\$M] by Region – 2017-2024.....	420
Figure 149 - Regional X-Ray Security Screening Market Shares [%] – 2017-2024.....	421